



Entered on Docket  
October 27, 2009

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: )  
USA COMMERCIAL MORTGAGE )  
COMPANY, )  
USA CAPITAL REALTY ADVISORS, )  
LLC,<sup>1</sup> )  
USA CAPITAL DIVERSIFIED TRUST )  
DEED FUND, LLC, )  
USA CAPITAL FIRST TRUST DEED )  
FUND, LLC,<sup>2</sup> )  
USA SECURITIES, LLC,<sup>3</sup> )  
Debtors. )

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Date: October 5, 2009  
Time: 9:30 a.m.

**ORDER GRANTING MOTION TO  
FURTHER EXTEND DEADLINE  
TO FILE OBJECTION TO  
ALLOWANCE OF CLAIMS**

- Affecting:**  
 All Cases  
**or Only:**  
 USA Commercial Mortgage Company  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA Capital First Trust Deed Fund, LLC  
 USA Securities, LLC

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.  
<sup>2</sup> This bankruptcy case was closed on October 12, 2007.  
<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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The Motion to Further Extend Deadline to File Objection to Allowance of Claims [DE 7474] (the "Motion"), filed by the USACM Liquidating Trust (the "Trust") came before the Court for consideration at the hearing held on October 5, 2009.

The Court being fully informed, adequate notice having been given, no objections have been filed,

IT IS ORDERED:

- Granting the Motion;
- Extending the deadline to file objections to allowance of claims until February 4, 2010, without prejudice to an additional extension, and
- Directing Counsel to Post this Order on the USACM Liquidating Trust website.


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PREPARED AND SUBMITTED:

**LEWIS AND ROCA LLP**

By: /s/ John Hinderaker (#18024)  
Rob Charles  
John Hinderaker (*pro hac vice*)  
*Attorneys for USACM Liquidating Trust*

APPROVED DISAPPROVED

By:   
August Landis  
*Office of the U. S. Trustee*

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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- The Court waived the requirements of approval under LR 9021.
- No parties appeared or filed written objections, and there is no trustee appointed in the case.
- No opposition was filed to the motion and no other party or counsel appeared at the hearing.
- I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing, and any trustee appointed in the case, and each has approved or disapproved the order, or failed to respond, as indicated below:

U.S. Trustee: August Landis	
<input checked="" type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

**LEWIS AND ROCA LLP**

By: /s/ John Hinderaker (#18024)  
 Rob Charles  
 John Hinderaker (*pro hac vice*)  
*Attorneys for USACM Liquidating Trust*