

Hi Rob:

Attached for your review is a corporate summary for my company, The Beverly Group, Inc., personal resumes on the two principals, Kevin J. Whelan and Beverly N. McFarland and a sampling of our past work which includes agreements and court appointments as receiver, consultants, liquidating agents and trustees. A substantial amount of information as to my qualifications as receiver for Placer Vineyards, response to questions and other information requested is already on the group website including articles I have written along with Bill Crispin (see below) on construction and development loans in default and projects.

The big concern the group has is fees to be paid for receiver and professional services. My fees are simple, I charge \$300 per hour for my services and \$200 for assistants plus expenses. I expect no other compensation and do not need a "success fee" to do a good job as competence, knowledge and experience as a receiver is why I would be appointed in the first place. I also have direct experience in projects like Placer Vineyards and am currently a consultant to a law firm and the Bank of Scotland on a 30,000 acre master planned community in the San Joaquin Valley.

We utilize the services of a corporate attorney highly experienced in receivership law, William H. Crispin, Crispin & Greenberg, PLLC, www.crispinlaw.com at a negotiated rate of \$300 per hour. Local counsel is utilized as needed if the case is filed in Reno.

I will be out of town for the next few days on a new receivership, however, if you have any questions or need more information, please call me on my cell phone below. Thank you for your consideration of me as receiver for the Placer Vineyards project.

Best regards,
Beverly

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The Beverly Group, Inc.

THE BEVERLY GROUP, INC. (TBG) has provided professional services on a national and regional basis since 1983. Services include asset management, consulting and liquidation services, and its principals serve as court-appointed receivers and trustees. TBG's portfolio of services includes assets with a combined value estimated to exceed seven billion dollars.

Services have been successfully completed on a wide variety of asset types. This includes large portfolios of real estate, residential and commercial construction projects, major loans from financial institutions and real estate assets and businesses from mezzanine private equity funds or hedge funds. Assignments have also involved the operation of a wide variety of businesses including, but not limited to manufacturing facilities, security company, a toy company, medical practice, radio stations, computer consulting firm, large commercial marina, restaurants, fast food franchises, printing company and a fixed based airport facility, to name a few.

TBG has shown the flexibility to effectively function in a number of different environments which may be attributed to 59 years of combined business experience between its two principals. This includes the successful operation of their own business nationwide for many years with offices in three states. As a contractor to the FADA, FSLIC, FDIC and the RTC; TBG employed approximately seventy people and met multi-million dollar payroll and expense obligations. There is no better background when providing services to others than to reflect on the experience of handling your own money and assets. Further, the ability to create, develop, and implement a substantial business plan in a complex environment provides an important tool to assist a successful operation of third party assets and businesses.

TBG's end product is a result of experience, professionalism, ethics, continuing education, and a commitment to quality service. The required tasks are performed in a timely manner with creativity and accuracy.

Services and Projects:

ASSET MANAGEMENT, CONSULTING AND DISPOSITION SERVICES

- Asset Management ~ Operating Companies, Subsidiary Corporations, Loans and Real Estate
- Receiver or Examiner ~ Federal and State Courts
- Chapter 11 Trustee ~ Liquidating or Disbursing Agent
- Financial Analysis and Related Activities
- Litigation Management
- Settlements ~ Mediation
- Resolution of Corporate and Partnership Disputes
- Loan Fraud Investigations
- Business ~ Loan Restructures
- Underwriting ~ Packaging of Loans
- Due Diligence Reviews ~ Real Estate Assets and Loans
- Management of Environmental Issues
- Sealed Bid Sales ~ Assets and Loans
- Homeowners and Other Association Management
- Market ~ Feasibility Studies

DEVELOPMENT AND CONSTRUCTION

- General Contracting and Supervision
- Construction Inspections and Disbursement
- Construction Defect Resolutions
- Construction and Development Management
- Land Use and Annexation

GOVERNMENT APPROVALS

- Toxic ~ Hazardous Waste Remediation
- Water Rights and Issues
- Department of Real Estate Requirements
- Federal Communication Commission Requirements
- Other Entitlements

TYPES OF PROJECTS

Loans and Real Estate

- Loans Secured by Various Asset Types
- Commercial ~ Industrial ~ Apartments
- Construction and Development Projects
C & I ~ Apartments ~ Single Family ~
Condominiums ~ Townhomes
- Low Income and Affordable Housing
- Planned Unit Developments

Business Samples

- Management or Advisory Services ~
Operating and Underperforming Businesses
- Radio ~ TV Stations
- Manufacturing ~ Retail ~ Restaurant Franchises
- Medical Facilities/Practices
- Fixed Base Aircraft Facilities
- Publishing ~ Printing Companies
- Marinas and Recreational Properties

Clients, Licenses and Associations:

PARTIAL CLIENT LIST

- United States Bankruptcy Courts
- United States District Courts
- United States General Services Administration
- United States Postal Service
- Superior Courts of the State of California
- Superior Courts of the State of Florida
- Resolution Trust Corporation
- Federal Deposit Insurance Corporation
- Federal Savings and Loan Insurance Corporation
- Federal Home Loan Bank Board
- Federal Asset Disposition Association
- Pricewaterhouse Coopers
- American Savings and Loan Association
- American Real Estate Group
- Western Federal Savings
- Bank of America/Nations Bank
- Wells Fargo Bank
- First Interstate Bank
- U.S. Bank
- San Francisco Federal Savings
- River City Bank
- Union Bank
- First Northern Bank
- First Union National Bank of Florida
- Bank One
- Madison Capital Company, LLC
- AMRESKO
- SAMCO
- Sacramento Regional Transit District
- Exchange Bank
- PFF Bank & Trust
- Umpqua Bank
- Bank of Scotland

LICENSES

- California Real Estate Corporate Brokers License
- California "Class B" General Contractors License (Kevin J. Whelan)

TRADE ASSOCIATIONS AND ORGANIZATIONS

- California Receivers Forum ~ Sacramento Valley and Bay Area Chapters
- California Bankruptcy Forum ~ Sacramento Valley Chapter
- Turnaround Management Association ~ San Francisco Chapter
- The Risk Management Association ~ Sacramento Chapter
- 100 Women in Hedge Funds – San Francisco Chapter
- The Equity Asset Managers Association ~ San Francisco Chapter
- Historical Society of the U. S District Court, Eastern District of California

Resumes of Principals:

BEVERLY N. MCFARLAND

PROFESSIONAL BACKGROUND 1971 TO PRESENT

- The Beverly Group, Inc. (1983 to present) ~ Chief Executive Officer; Real Estate Asset Manager and Business Consultant, Receiver and Chapter 11 Trustee.
- American Savings and Loan Association ~ Vice President ~ Portfolio Manager, Real Estate Developments, Investments and Commercial Loan Workouts.
- Home Savings of America ~ Vice President, Commercial/Industrial Loans, Business Services and Development.
- Jones, Brand and Hullen, a Coldwell Banker Company ~ Sales/Exchanges, Commercial/Industrial Real Estate and Land.
- First National Holding Corporation of the First National Bank ~ Real Estate Sales and Loans.

AREAS OF SPECIALIZATION

*Innovative Solutions and Turnarounds
Receiverships and Bankruptcies
Liquidating Agent ~ Examiner
Operating Businesses
Financial Analysis
Mediation of Corporate Partnership Disputes and Litigation*

*Environmental Issues
Land Management and Use
Government and Regulatory Compliance
Strategic Planning and Implementation
Water Rights Issues
Market/Feasibility Studies*

*Asset and Loan ~ Restructures and Workouts
Real Estate and Loan Portfolio ~ Due Diligence Reviews
Loan and REO Portfolio Management and Sales
Asset ~ Loan Fraud Investigation
Loan Underwriting and Analysis
Affordable and Low Income Housing Management ~ Home Owner and Other Associations*

ACHIEVEMENTS

- Founder and co-owner of The Beverly Group, Inc. which has provided business consulting, asset management and disposition services to the RTC, FDIC, FADA, U.S. GSA, financial institutions, corporations, attorneys and governmental agencies in excess of \$3 billion+ of performing and non-performing/under-performing assets and real estate, plus due diligence services in excess of \$4 billion from 1983 to present.
- Supervised the management for the resolution of \$850 million+ of complex commercial, industrial and industrial income residential real estate and loan assets in default located in 30+ States on behalf of the Resolution Trust Corporation.
- Provided oversight for the management and training of more than 70 corporate and contract personnel located within offices in the States of California, Colorado and Florida.
- Serves as receiver in State Court and regulatory receiver in Federal Court.
- Appointed as receiver, chapter 11 trustee or liquidating agent on large real estate cases and operating businesses which also require substantial expertise in turnaround management and the resolution and/or mediation of partnership/corporate disputes.
- Managing officer for the oversight of chapter 11 bankruptcy cases and litigation located in fourteen states while under contract with the RTC.
- Experienced in the asset management and disposition of securitized loan portfolios, commercial/industrial real estate, special use properties, multi-family, condominium projects, affordable housing and single-family subdivisions and land nationwide.
- Structured and negotiated multi-million dollar corporate real estate acquisitions and liquidations nationwide.
- Key participant in resolution of disputes with partnerships and corporations through creative mediation.

Resume Beverly N. McFarland Cont.:

PROFESSIONAL AND PERSONAL INFORMATION

- Highly skilled in the areas of asset management, restructure and disposition of loans, businesses and real estate with 37 years of personal experience.
- Appointments of chapter 7 and 11 trustee or liquidating agent by the United States Bankruptcy Court and receiver/regulatory receiver on behalf of the Federal and State Courts.
- Substantial interaction with Federal Agencies and members of the United States Congress regarding regulatory compliance requirements within the financial industry.
- Testified before members of the United States House of Representatives Banking Committee on matters pertaining to contracting with FDIC and RTC.
- Considerable input and support provided toward the original RTC Minority and Women Owned Business Program through experience, research, congressional testimony as well as the participation in seminars nationwide.

ACHIEVEMENTS AND ASSOCIATIONS

California Receivers Forum
Founder and past Chair of the Sacramento Valley Receivers Forum
Founding Director and 2001-2002 Chair of the State Board
Current member of the State Board and Bay Area Chapter
California Bankruptcy Forum and Sacramento Valley Bankruptcy Forum.
Past member of the State and Local Board
Current member of the State and Local Chapters
Resolution Advocate for the Alternative Dispute Resolution Program
U. S. Bankruptcy Court, Eastern District of California
100 Women in Hedge Funds
Turnaround Management Association
Equity Asset Managers Association
Historical Society of the U. S. District Court,
Eastern District of California – Charter Member
U.S. Registry of Who's Who in Leading American Executives in the
Field of Finance
National Community Emergency Rescue Team (CERT)

KEVIN J. WHELAN

PROFESSIONAL BACKGROUND 1985 TO PRESENT

- The Beverly Group, Inc. (1986 to present) President and Chief Financial Officer, Real Estate Asset Manager and Business Consultant, Receiver, Referee, Liquidating Agent, Construction and Disbursement management.
- Managing Officer of California Corporate Real Estate Broker's License.
- Beverly Development, Inc. (1989 to 2007) President/Chief Financial Officer, Real Estate Development/Construction.
- Managing Officer California "Class B" General Contractors License (1987 to present)
- Western Financial Savings Bank (1985-1986) Loan Officer, Originations and Underwriting.

AREAS OF SPECIALIZATION

<i>Receiver, Referee</i>	<i>Loan and Real Estate Portfolio</i>	<i>Construction Development,</i>
<i>Liquidating Agent</i>	<i>Management, Diagnostic</i>	<i>Inspection and Loan Mgmt.</i>
<i>Financial Management</i>	<i>Strategies and Evaluation</i>	<i>Affordable, Low Income,</i>
<i>Cash Flow Analysis</i>	<i>Loan Restructures and</i>	<i>Multi-Family Housing and</i>
<i>Bankruptcy Distribution Agent</i>	<i>Workouts</i>	<i>Condominium or Townhouse</i>
<i>and Claims Analysis</i>	<i>Loan Fraud Investigations</i>	<i>Projects</i>
<i>Operating Businesses</i>	<i>Due Diligence on variety of</i>	<i>Homeowners and Other</i>
<i>Management and Consulting</i>	<i>Assets and Loans</i>	<i>Association Management</i>
<i>Negotiations and Settlements</i>	<i>Loan Review and Underwriting</i>	<i>Market Research, Analysis and</i>
	<i>Asset Disposition/Liquidation</i>	<i>Business Plans</i>

ACHIEVEMENTS

- Co-owner of The Beverly Group, Inc., a corporation which has provided business consulting, asset management, and disposition services to the RTC, FDIC, FADA, U. S. GSA, financial institutions, corporations, attorneys, and governmental agencies in excess of \$3 billion+ of performing and non-performing/under-performing assets and real estate, plus due diligence services in excess of \$4 billion in asset and loan values.
- CFO managing several hundred thousand to in excess of a million dollars on a monthly basis over a ten + year period through several contracts with governmental agencies acting as receiver.
- Responsible for the financial management of The Beverly Group, Inc. offices in Denver, Colorado and Tampa, Florida required for specific governmental contracts and receivership assets which involved the recruitment, hiring and training of more than 70 employees, and the engagement of approximately 400 subcontractors nationwide.
- Serves as court appointed receiver or referee on a variety of cases involving asset-based businesses, multi-family, commercial and residential real estate and land.
- Served as liquidating or disbursing agent appointed by the U.S. Bankruptcy Court on loan sales, commercial/multi-family, real estate development projects and land.
- Supervised the management through construction completion of approximately \$20+ million in construction loans for a failed financial institution.
- Due diligence project for an affordable housing lender which involved the review of 200+ moderate, low and very low income multi-family loans.
- Performed \$100+ million in real estate market and feasibility studies.
- Selected as a contractor by the U.S. Postal Service for their pre-qualified list for new leased construction projects in the States of California, Colorado, Nevada and Utah.
- Highly skilled in business consulting, asset management and real estate with 22+ years of personal experience.

Resume Kevin J. Whelan Cont.:

ACADEMIC CREDENTIALS, PROFESSIONAL LICENSES AND ASSOCIATIONS

B.S. Business Administration, University of Southern California, 1985
California Real Estate Broker's License ~ The Beverly Group, Inc., since 1986
California "Class B" General Contractors License, since 1987
The Risk Management Association
California Receivers Forum Sacramento Valley Chapter ~
 Founding Director/Officer in 1998
 Chair of the Board of Directors ~ 2003
 Board of Directors 1998 through 2007

(SAMPLES OF TBG ENGAGEMENTS BELOW)

EXAMPLES OF “ENGAGEMENTS AND APPOINTMENTS”

U. S. Government, U. S. Bankruptcy Court and Other Financial Clients:

Resolution Trust Corporation (“RTC”), RTC-Intermountain Consolidated Office, Denver, Colorado, Contract No. 781-90-0027, Pool 10

Western Regional Standard Asset Management Contract (SAMDA) involving in excess of 370 assets in Federal Receivership from failed savings and loans. Estimated aggregate asset value exceeded \$400+ million and included non-performing loans and real estate located in 11 states. The real estate assets were comprised of commercial, multi-family, low income and affordable housing, and land. Asset management and disposition services were provided from 1990 to 1997 from The Beverly Group, Inc. offices in Sacramento, CA and Denver, CO.

Resolution Trust Corporation (“RTC”), RTC-Southeast Consolidated Office, Tampa, Florida, Contract No. 714-90-0109, SAMDA III

Southeast Regional Standard Asset Management Contract (SAMDA) involving approximately 150 real estate properties (commercial, industrial, multi-family, and land) and loans secured by real estate. Assets were located primarily in 11 eastern states (and Puerto Rico) from Receiverships of failed savings and loans. Asset Management and disposition services were provided out of The Beverly Group, Inc. offices in Sacramento, CA and Tampa, FL between March 1991 and 1995. Estimated portfolio value was \$400+ million.

FDIC/FSLIC Asset Management Contract, FDIC Irvine, CA Consolidated Office

Asset management, construction loan management, and disposition services provided on an approximately \$90 million portfolio of assets located in California and Arizona. The 23 assets were comprised of subsidiary corporations (assets along with their contingent liabilities), and construction loans from failed savings and loans in receivership. Assets owned by the subsidiary corporations included office buildings, industrial/warehouse properties, commercial land, and FF&E. Services were provided from February 1989 to approximately 1992.

FDIC/FSLIC Asset Management Contract, FDIC Denver, CO Consolidated Office

Provided asset management and disposition services on a portfolio of 14 non-performing loans and real estate located in 4 Western States including Hawaii. Assets and security for the loans included multi-family, office, and retail projects, residential/commercial land and were valued at approximately \$100 million. Services were provided between 1988 and 1999.

Federal Asset Disposition Association (FADA) Asset Management Contract, San Francisco Office

TBG provided asset management and disposition services for the FADA under contract from April 1987 through March 1988. Participation loan and joint venture assets were assigned with net takeover values of approximately \$100 million. TBG managed all aspects of the assets including negotiations, legal issues, the coordination of all participants, and monitoring sales activities. The assets included office buildings, high rise condominiums, and ski resorts located in several states from California to Virginia.

Federal Home Loan Bank Board (“FHLBB”) Institution Takeover Review

TBG completed an analysis of the corporate headquarters of Citizens Savings and Loan Association, Salem Oregon, in January 1988. Information reviewed and reported included departmental organization, personnel, litigation files, loans (current, delinquent and in progress) and financial systems. Work was performed at the association by TBG under a consulting contract in preparation for a FSLIC takeover.

Pricewaterhouse Coopers/TBG (“PW”) Due Diligence Services

TBG performed in excess of \$4 billion in consulting contracts along with PW over approximately a three year period in the middle 90's. The due diligence on loan portfolios was performed both for private parties and government agencies (Including loans and assets originated by American Savings and Loan Association/New West Savings, Stockton, California, Silverado Savings and Loan Association in Denver, Colorado). Loans reviewed included participation loans, loans to individuals, partnerships, corporations, subsidiary corporations, joint ventures, and loans to foreign nationals. Loan types included acquisition and development land loans, new construction and primary loans, refinances, seconds, thirds and complex, cross collateralized loans.

Crocker National Bank/Bracton Corporation (Acquired by Wells Fargo Bank), Asset Management Services

Asset management services were provided on two major projects in California. First, a 600 acre planned development located in Plumas County, including a golf course and club house, with a value of approximately \$45 million. Substantial problem solving including environmental issues, reconstructing the water and sewer systems, negotiations with numerous parties, working with three homeowners associations, and obtaining governmental approvals from the U.S. Department of Forestry, California Department of Real Estate, Department of Health Services and Water Resources Department and Plumas County. The second project was a planned development with homes ranging from \$500K to \$2 + million which required negotiations with homeowners, resolution of construction defects, management of the homeowners association and the construction of a multi-million dollar flood control project completed in accordance with Los Angeles County requirements.

Savings Association Mortgage Company, Inc. (“SAMCO”), Due Diligence and Advisory Services

SAMCO was a California affordable housing lending consortium with over 75 financial institution members. TBG reviewed their portfolio of 200 affordable multi-family construction and permanent loans in 1998. The goal of the engagement was to advise the corporate board of directors regarding the status of their portfolio, and recommendations on the slow or problem loans. In addition, TBG performed underwriting services for new affordable housing construction loans to assist with a short term SAMCO staffing shortage.

In re: Tri-Valley Growers, Bankruptcy Case No. 00-44089 J, U. S. Bankruptcy Court, Northern District of California ~ Due Diligence and Advisory Services

Engaged by Post Confirmation Committee of Unsecured Creditors to perform review and analyst services regarding employee and other claims. Task included over 1900 claims involving several labor unions and others totaling more than \$5,000,000. Reviewed and sorted information, researched and removed duplications and reconciled available data to assist in claims resolution.

In re: Carter Park Condominiums I and II, South San Francisco, CA, Case No. 93-34356-DM and 93-3-4357-DM, U. S. Bankruptcy Court, Northern District of California ~ Liquidating Agent

TBG was appointed liquidating agent for an asset which was part of a chapter 11 bankruptcy case in the Northern District. The assigned asset was a multi-unit, partially completed, condominium project located in South San Francisco with substantial construction defects. The project was located within the rift zone of the San Andreas Fault. TBG successfully, and in a timely fashion, sold the project through a sealed bid process.

In re: Redwood Empire Restaurants, Inc., Case Nos. 03-442360 N, 03-44237-N, 03-44238-N, 03-44239-N, and 03-44260-N, U. S. Bankruptcy Court, Northern Dist. of California ~ Consulting Services

TBG appointed as consultant to the Chapter 11 Trustee to perform detailed due diligence on approximately \$16 million in multiple, cross-collateralized loans in default. Reconstructed loan files for the Trustee and produced spreadsheets and reports which uncovered the various cross collateralized, and numerous debts, against the estate's assets. Primary assets were 26 Taco Bell franchise stores and real estate located throughout Northern California from Willits to the East Bay Area.

In re: Battle Creek Ranch, Miller Case No. 96-36287-A-11, U. S. Bankruptcy Court Eastern District of California ~ Liquidating Agent

TBG appointed as liquidating agent to sell approximately 1,511 acres of unimproved pasture land adjacent to Battle Creek and straddling the Shasta-Tehama County line. Liquidating agent researched all aspects of the land including encumbrances, other title issues, governmental restrictions and requirements, crafted marketing brochures, a complete due diligence package including all sale documentation, established a contact list of approximately 600 investors resulting in a successful sale in excess of \$1.5 million.

AMRESO ~ Pier 39, San Francisco, CA ~ Consulting Services

TBG entered into an engagement with AMRESO to perform due diligence on the leases on Pier 39 in support of their consideration to refinance the project loan. The work involved the review, analysis and summary of all leases and the production of a report to AMRESO.

DIABLO GRANDE ~ Patterson, CA ~ Consulting Services

TBG entered into an original agreement with a law firm to provide consulting services to its bank client to craft a short term and long term liquidation plan for the management and disposition of a 30,000 acre Master Planned Community in the Diablo Mountains, West of the City of Patterson. Additionally, a sealed bid sale of the asset is currently in progress by the debtor through the Bankruptcy Court and TBG is an advisor to the law firm and bank on that potential sale in order to recapture funds provided for a major loan in default.

NAPA Valley Winery ~ Consulting Services

TBG is currently working under an agreement with a hedge fund and the owner of a large winery in the Napa Valley, to provide consulting services in order to insure a sale and pay off the first lien in a timely manner. *All information is confidential at this time.*

Sacramento Regional Transit District ~ Site Location Consulting Services

TBG contracted with a design firm to assist with the planning of a new regional bus maintenance facility for Sacramento Regional Transit District. The scope of work included meetings with personnel, researching the market and locating properties that matched the needs of the agency, defining site issues and producing comprehensive reports regarding information and recommendations.

Samples of Receivership Cases:

In re: Paulson, LLC, Case No. CO8-00266

Appointed in Superior Court of Contra Costa County as Receiver to take control of a 24 unit, partially completed condominium project in Walnut Creek, California. The purpose of the receivership is to manage, preserve, protect and secure the property, resolve litigation, remedy construction defects and final the project while a foreclosure is in progress.

In re: Blairwood Condominiums, Case No. 2008-00003679-CU-MC

Appointed as Receiver in Superior Court of Sacramento County, to take control of a 20 unit, partially completed condominium project in Carmichael, California. The purpose of the receivership is to manage, preserve, protect and secure the property while a foreclosure is in progress.

In re: Sun Meadows 136, LLC Case No. 34-2008-00011385

Appointed in Superior Court of Sacramento County as Receiver to take possession, custody and control of collateral assets, comprised of 30 single family residential units known as Sun Meadows Retirement Community to manage, preserve, protect and secure the project while a foreclosure is in progress.

In re: Alchemy at R, LLC Case No. 34-2008-00011380

Appointed in Superior Court of Sacramento County as Receiver to take possession, custody and control of collateral assets, comprised of 20 residential units comprised of single family dwellings and apartments known as Alchemy at R to manage, preserve, protect and secure the project while a foreclosure is in progress.

In re: Diamond Radio, Inc., dba "The Bomb", Case No. 00AS01073

Appointed as Receiver in Superior Court of Sacramento County to operate a radio station and consummate a stock sale. Station was estimated to be valued in excess of \$20 million. TBG obtained and FCC license and operated facility in a regulatory environment. Managed the on site operations of the station for approximately one year achieving gains in revenues and successfully completed the sale of stock in the corporation.

In re: Progressive Media Group, Inc., dba "The Breeze", Case Nos. 98AS00802 and 97AS00706

Appointed Receiver in Superior Court of Sacramento County to take control and operate an FCC regulated radio station. Case was a result of a financial dispute between owners of corporation and venture capital lender. Receiver obtained and FCC license to operate station, performed a sealed-bid sale after court approval to liquidate asset and continued to operate under an LMA until FCC approval was obtained to transfer station license to new owner.

In re: Sunrise Commons

Appointed as Receiver by Superior Court of Sacramento County to take over and operate a several hundred unit apartment project as a result of dispute between lender and borrower. Performed all management functions for nearly one year. Case resolved when asset was sold to a third party and Receiver discharged.

In re: Damert Toys and Games, Inc., Case No. 2001-022682

Appointed as Receiver by Superior Court of Alameda County to operate an international toy manufacturing and distribution company located in Berkley, California. Receivership created because a major loan in dispute between the owners and lender. Operated company until it was determined that assets of the business should be sold in order to resolve issues through a sealed bid sale. Receiver conducted the sale and subject to court approval, closed the sale and disposed of all inventory to a competing West Coast toy manufacturer and distributor.

In re: Matrix, Case No. 02AS05168

Appointed as Receiver by Superior Court of Sacramento County to preserve and protect a business that offered computer outsourcing services and security to major municipalities. Receivership created because of partnership disputes which were resolved by selling ownership interest of one partner to the other.

In re: Central Valley Dairymen Association, Case No. 147653

Appointed as Receiver in Superior Court of Merced County to serve as a Limited Purpose Receiver to protect certain assets and report on changes in their status.

In re: B. W. H., Case No. 99AS00319

Appointed as Receiver in Superior Court of Sacramento County to take control of Office/Retail buildings as a result of a dispute between the lender and owner of property. Receiver discharged when property foreclosed by lender.

In re: Garcia, Case No. 03AS06528

Appointed as Referee in Superior Court of Sacramento County. Dispute between co-owners of real estate which necessitated liquidation of the asset.

In re: RAM, Case No. 97AS02001

Appointed as Receiver by Superior Court of Sacramento County to take control of an office/retail building in downtown Sacramento. Receivership created due to dispute between partnership which owned building and private lender. After period of time, parties settled their differences.

In re: W.O.K.T. Properties, Inc., Case No. 98AS02033

Appointed as Receiver in Superior Court of Sacramento County. Case involved the takeover of a vacant medical building as a result of disputes between the lender and the borrower. Receiver was discharged after lender foreclosed on asset.

In re: Research Pavilion Office Building, Case No. C1926819

Appointed as Receiver in Superior Court of Orange County, Orlando, Florida to preserve and protect major office complex occupied by a university and the U. S. Navy among other national tenants. Receivership created to resolve numerous disputes between owners and lender which was accomplished in a timely manner.

In re: Mansion Court

Appointed in Superior Court of Sacramento County to preserve, protect and rehabilitate a low income apartment complex in downtown Sacramento. Receiver managed the building, subcontracted the rehabilitation work, and rented units as they became available.

In re: River Park Vista

Appointed Receiver in Superior Court of Sacramento County to take control of an apartment project as a result of a dispute between a lender and a borrower. Property located near university and had numerous issues requiring resolution. Receiver was discharged after lender foreclosed on property.

In re: Ortiz/JRO, Inc., Case No. S CV 19779

Appointed as Receiver in Superior Court of Placer County to take control of a commercial building with a tenant operating a Mexican food restaurant. Assets of the case in addition to the building included the furniture, fixtures, and equipment used to operate the business. Defendants and relative of defendant (who claimed interest in property), filed five bankruptcies. The Receiver turned over the assets to the appointed trustee, when required, and navigated the complex process through Bankruptcy Court to enable a discharge of the Receiver in State Court.

Sample of Bankruptcy Chapter 11 Trustee Cases:

In re: Redwood Empire Restaurants, Case Nos. 03-442360 N, 03-44237-N, 03-44238-N, 03-44239-N, and 03-44260-N, Northern District of CA

Chapter 11 Trustee for three corporations and two individual debtors in bankruptcy (5 separate cases – administered jointly, not consolidated) owning operating businesses and real estate projects including 27 Taco Bell franchise stores located throughout Northern California from Willits, California to the East Bay Area. Assets were encumbered by numerous loans cross collateralized several times with different lenders and guarantors which required substantial due diligence and negotiations with lenders and other creditors. Trustee operated the business from its Lafayette, California location with more than 350 employees, conducted an auction sale of the assets which was successful and, with assistance of counsel, resolved major litigation issues through settlements.

In re: Miller, Case No. 96-36287-A-11 ~ Eastern District of CA

Chapter 11 Trustee for debtor owning approximately 4,000 acres of ranch land and various types of real estate in Shasta, Tehama and Siskiyou Counties. The most valuable land asset was situated contiguous to environmentally sensitive Battle Creek. Additionally, the Trustee was required to shut down an internal medical practice of 40 years owned by the debtor. Resolution to the case was a successful sale of the land through a sealed bid sales process, settlements with third parties and the major lender and the complete closure of the medical practice.

In re: Cottonwood, Case No. 93-28980-C-11 ~ Eastern District of CA

Chapter 11 Trustee for a debtor owning a 58,000 square foot shopping center in Northern California containing environmental problems, lender disputes and tenant issues plus, litigation threatened by the State of California and Yolo County. Trustee investigated contamination and remediation necessary and made recommendations to the Court.

In re: Tahoe Boat Company, Case No. 94-21742-R-7, Eastern District of CA

Chapters 11 and 7 Trustee for debtor that owned largest commercial marina on the North Shore of Lake Tahoe located on property leased from the State of California under the control of the California State Lands Commission. The marina consisted of real estate and dockminiums owned by individuals governed by a boat owners association, a monthly slip and buoy leasing operation for commercial vessels and private yachts, storage facilities off site for 165+ boats, an onsite commercial shopping center and restaurants. Numerous issues relating to the property included upland property disputes, partnership disputes other litigation in progress and environmental issues to name a few. Trustee operated the businesses through sale of the marina, related real estate and resolution of the litigation through settlement negotiations.

In Re: Plymouth, Case No. 94-24111-C-11 ~ Eastern District of CA

Chapter 11 Trustee for debtor owning 84 subdivision lots in the City of Plymouth, California. Property required resolutions to DRE requirements and other governmental approvals. Trustee negotiated settlement agreement with major lender, resolved partnership disputes and sold the subdivision through a court approved plan.