

HOW TO OBTAIN POST-EFFECTIVE DATE REPORTS AND REQUESTS FOR SERVICE

Under the confirmed plan of reorganization, the new or surviving entities are required to file status reports with the Bankruptcy Court. The first status report is due in mid June. You may obtain copies of the status reports and other papers filed in the Bankruptcy Court at the Bankruptcy Court, through PACER (if you have access), or from the USA Capital website, www.usacapitalcorp.com (if still available). **The Post-Effective Date Entities will no longer use the Master Service List filed in these cases when serving pleadings or other documents, and previously-filed notices of appearance are no longer effective.** If you want to receive copies of papers filed in the Bankruptcy Court in the future, you must file a new notice of appearance with the Bankruptcy Court and serve it on the contacts listed below, setting forth your name, address, e-mail address, if any, and telephone number.

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