

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles NV State Bar No. 0065934  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Notice of Revision to Settlement  
Agreement With Debt Acquisition  
Company Of America V, LLC**

Date: No hearing requested  
Time:  
Place:

**Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Geoffrey L. Berman as Trustee of the USACM Liquidating Trust (the "Trust")  
gives the Court and interested parties notice that the Asset Purchase Agreement between  
the Trust and Debt Acquisition Company of America V, LLC ("DACA"), approved by

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 this Court's March 4, 2009 Order [DE 6893], has been amended due to a mutual mistake,  
2 as follows.

3 The Trust indicated to the Court, and negotiated with DACA for purchase of  
4 Prepaid Interest due to the Trust, based upon an understanding that the uncollected balance  
5 of Prepaid Interest was \$7,218,409.26, including \$2,051,179.26 on the Hotel Marquis  
6 loan. Follow up with one of the claims buyers has demonstrated a mistake, in fact all of  
7 the Prepaid Interest owed by Lenders in the Hotel Marquis loan was paid when the loan  
8 was paid in full (including accrued interest). Accordingly, the Trust's uncollected Prepaid  
9 Interest balance is only \$5,174,487.91.

10 Based upon a \$2 million price reduction, DACA could have asserted a right to  
11 cancel the purchase under theories such as mutual mistake.<sup>4</sup> The Trust had arguments  
12 against such relief, and instead of potentially litigating their dispute, DACA and the Trust  
13 agreed on a price adjustment. DACA has agreed to pay \$1,000,000 to buy \$5,174,487.91  
14 in uncollected Prepaid Interest claims (19.3%) instead of DACA paying \$1,200,000 to buy  
15 \$7,218,409.26 in uncollected Prepaid Interest claims (16.6% of face). A copy of the  
16 parties' Amendment to Asset Purchase Agreement is attached and incorporated as Exhibit  
17 2.

18 DACA wired the balance of the purchase price on Thursday, March 12, 2009 and  
19 the Purchase Agreement, as amended, has been consummated, subject to dismissal of  
20 DACA's appeal in the Ninth Circuit.

21  
22  
23  
24  
25 

---

<sup>4</sup> See *Tarrant v. Monson*, 96 Nev. 844, 845, 619 P.2d 1210, 1211 (1980) ("A mutual  
26 mistake is a basis for an equitable rescission of a contract."); *Gramanz v. Gramanz*, 113  
Nev. 1, 930 P.2d 753 (1997).

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26

Dated: March 13, 2009

**LEWIS AND ROCA LLP**

By: /s/ RC (#6593)  
Susan M. Freeman, AZ 4199 (*pro hac vice*)  
Rob Charles, NV 6593  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320  
*Counsel for USACM Liquidating Trust*

Copy of the foregoing served on March 13, 2009, via e-mail to all parties with e-mail addresses on the Post Effective Date Official Service List on file with this Court.

/s/ Carrie Lawrence  
Carrie Lawrence  
Lewis and Roca LLP

## EXHIBIT 2

## AMENDMENT TO ASSET PURCHASE AGREEMENT

THIS AMENDMENT modifies that certain Asset Purchase Agreement (the "Original Agreement") dated as of January 14, 2009 between USACM Liquidating Trust ("Trust") and Debt Acquisition Company of America V, LLC ("DACA"), and is entered into with reference to the following facts:

### RECITALS

A. The Original Agreement provided in part for the sale of the Trust's right to recover Prepaid Interest to be netted by loan servicers from the proceeds of USACM originated loans. In connection with the Agreement, the Trust provided to DACA a detailed schedule of uncollected Prepaid Interest totaling \$7,129,073.63, of which \$2,051,179.27 was owing in relation to the loan known as the "Marquis Hotel"

B. Prior to the closing of the Purchase Transaction, it was determined that the \$2,051,179.27 was in error and that in fact no Prepaid Interest is owing under the Marquis Hotel Loan.

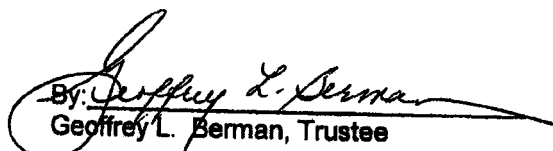
C. In order to resolve any claims that may arise from their mutual mistake with respect to the balance of interest under the Marquis Hotel loan, and in order to induce DACA to proceed to close the Purchase Transaction rather than to fail to close, the parties have agreed to adjust the Purchase Price provided for in the Original Agreement.

### AGREEMENT

WHEREFORE the parties agree as follows:

1. The Purchase Price stated in article 6 of the Original Agreement is hereby reduced from \$1,200,000.00 to \$1,000,000.00
2. All other terms and conditions of the Original Agreement shall remain the same.

USACM LIQUIDATING TRUST

By:   
Geoffrey L. Berman, Trustee

DEBT ACQUISITION COMPANY OF AMERICA V, LLC

By:   
Howard Justus, Managing Member

## File a Notice:

[06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY](#)

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: lbr

Case Flag: EXHS, BAPCPA,  
LEAD, JNTADMN, APPEAL

### U.S. Bankruptcy Court

#### District of Nevada

#### Notice of Electronic Filing

The following transaction was received from ROB CHARLES entered on 3/13/2009 at 4:41 PM PDT and filed on 3/13/2009

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** [06-10725-lbr](#)

**Document Number:** [6947](#)

#### Docket Text:

Notice of Revision to Settlement Agreement With Debt Acquisition Company Of America V, LLC with Certificate of Service Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[6893] Order on Motion to Approve Settlement) (Attachments: # (1) Exhibit 2) (CHARLES, ROB)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**H:\USACM Trust\Notice of Revision to DACA Settlement.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=3/13/2009] [FileNumber=11857584-0] [4e87f30895e63ba13d92c8d5060a9276bfa1a133c3c44c15440ccbaf62b330cbd30c4f6131927b424dd44e66ccaf98521e29af7571225fe917b15b5a8dbd627c]]

**Document description:**Exhibit 2

**Original filename:**H:\USACM Trust\Notice of Revision to DACA Settlement - Ex 2.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=3/13/2009] [FileNumber=11857584-1] [475369d3550d62d254b8b5ad9a18d8198cbdee5b94958e0712719e4e74d1f7a3b610ef5204922f645adde947d36ec6848586a764fb317934e7928319d254e67a]]

#### **06-10725-lbr Notice will be electronically mailed to:**

MICHELLE L. ABRAMS on behalf of Cross Defendant ROCKLIN/REDDING LLC  
mabrams@mabramslaw.com

FRANKLIN C. ADAMS on behalf of Creditor JAMES CORISON  
franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L. ALLF on behalf of Creditor SHARON JUNO  
nancy\_allf@gshllp.com, karen\_lawrence@gshllp.com;angela\_nakamura@gshllp.com

FRANK A. ANDERSON on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION  
anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH on behalf of Defendant ASHBY USA, LLC  
oatamoh@nevadafirm.com,  
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com;rross@nevadafirm.com

JON MAXWELL BEATTY on behalf of Interested Party USACM LIQUIDATING TRUST  
mbeatty@diamondmccarthy.com

BMC GROUP, INC.  
ecf@bmcgroup.com, mjohn@bmcgroup.com

GEORGANNE W. BRADLEY on behalf of Defendant COMPASS PARTNERS LLC  
georganne.bradley@bullivant.com, mary.opatry@bullivant.com

KELLY J. BRINKMAN on behalf of Creditor GOOLD PATTERSON ALES ROADHOUSE, & DAY  
kbrinkman@gooldpatterson.com

ANDREW M. BRUMBY on behalf of Creditor STANDARD PROPERTY DEVELOPMENT, LLC  
abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

LOUIS M. BUBALA on behalf of Creditor BALTES COMPANY  
lbubala@jonesvargas.com, tbw@jonesvargas.com;bcopeland@jonesvargas.com

MATTHEW Q. CALLISTER on behalf of Interested Party PROJECT DISBURSEMENT GROUP,  
INC.  
mqc@callister-reynolds.com, maggie@callister-reynolds.com;jrammos@callister-reynolds.com

CANDACE C CARLYON on behalf of Creditor WELLS FARGO BANK OF NEVADA AND WELLS  
FARGO BANK  
ltreadway@sheacarlyon.com,  
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;manthony@sheacarlyon.com;rsmith@sheacarlyon.com

MICHAEL W. CARMEL  
michael@mcarmellaw.com, nancy@mcarmellaw.com;ritkin@steptoe.com

ROB CHARLES on behalf of Attorney LEWIS AND ROCA LLP  
rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN on behalf of Creditor HSBC AUTO FINANCE  
yvette@ccfirm.com

KEVIN B. CHRISTENSEN on behalf of Creditor ROSEBERRY FAMILY LP  
kbchrislaw@aol.com

JANET L. CHUBB on behalf of Creditor BALTES COMPANY

tbw@jonesvargas.com

JANET L. CHUBB on behalf of Plaintiff KEVIN KEHL  
tbw@jonesvargas.com

JEFFREY A. COGAN on behalf of Creditor Alfred Olsen, Jr.  
jeffrey@jeffreycogan.com, beau@jeffreycogan.com,beaudocs@cox.net

DAVID A. COLVIN on behalf of Defendant ALABRUJ LIMITED PARTNERSHIP  
mwalters@marquisaurbach.com,  
dcolvin@marquisaurbach.com;kgallegos@marquisaurbach.com;tszostek@marquisaurbach.com

WILLIAM D COPE on behalf of Creditor COPE & GUERRA  
cope\_guerra@yahoo.com

THOMAS W. DAVIS on behalf of Creditor BEADLE, MCBRIDE & REEVES, LLP  
twd@h2law.com

LAUREL E. DAVIS on behalf of Interested Party CANEPA GROUP  
ldavis@fclaw.com, mhurtado@fclaw.com;mlafrena@fclaw.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (aw)  
awhatnall@daca4.com

J CRAIG DEMETRAS on behalf of Creditor PAUL LINNEY  
JCD@demetras-oneill.com, jar@demetras-oneill.com;mdh@demetras-oneill.com

ALLAN B. DIAMOND on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY  
adiamond@diamondmccarthy.com

RICHARD I. DREITZER on behalf of Interested Party STATE OF NEVADA DEPARTMENT OF  
BUSINESS AND INDUSTRY  
richard.dreitzer@bullivant.com

BRIAN P. EAGAN on behalf of Defendant EAGLE RANCH RESIDENTIAL, LLC  
beagan@sdfnlaw.com, brian9397@aol.com

BRADLEY PAUL ELLEY on behalf of Creditor RETIREMENT ACCOUNTS, INC.  
bpelleylawbk@sbcglobal.net, elnivnv@sbcglobal.net

THOMAS H. FELL on behalf of Attorney GORDON & SILVER, LTD.  
BANKRUPTCYNOTICES@GORDONSILVER.COM;bknotices@gordonsilver.com

SCOTT D. FLEMING on behalf of Creditor GEORGE GAGE TRUST DATED 10-8-99  
CArnold@hollandhart.com

DEAN V. FLEMING on behalf of Defendant WELLS FARGO BANK, N.A.  
dfleming@fulbright.com, tflores@fulbright.com

GREGORY E GARMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY

SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

DOUGLAS D. GERRARD on behalf of Counter-Claimant SALVATORE REALE  
DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com;dwolford@gerrard-cox.com;jberghammer@gerrard-cox.com

WADE B. GOCHNOUR on behalf of Creditor LIBERTY BANK  
WBG@h2law.com, bd@h2law.com;grm@h2law.com

LEIGH T GODDARD on behalf of Defendant TANAMERA RESORT PARTNERS, LLC  
lgoddard@mcdonaldcarano.com, pmiller@mcdonaldcarano.com

CARLOS A. GONZALEZ on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION  
carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov;Mary.Booker@usdoj.gov

GERALD M GORDON on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY  
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

R. VAUGHN GOURLEY on behalf of Creditor GATEWAY STONE ASSOCIATES, LLC  
vgourley@lvcm.com

TALITHA B. GRAY on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY  
bankruptcynotices@gordonsilver.com;bknotices@gordonsilver.com

JAMES D. GREENE on behalf of Creditor CAPITAL CROSSING BANK  
jgreene@rsrslaw.com, mkempe@rsrslaw.com;jstarley@rsrslaw.com

MARK H. GUNDERSON on behalf of Creditor SPECTRUM FINANCIAL GROUP  
creinebold@gundersonlaw.com

MARJORIE A. GUYMON on behalf of Creditor MOUNTAIN WEST MORTGAGE, LLC  
bankruptcy@goldguylaw.com,  
ckennon@goldguylaw.com;tracyg@goldguylaw.com;ldeeter@goldguylaw.com

PETER W. GUYON on behalf of Cross Defendant GREAT WHITE INVESTMENTS, NV, INC.  
pguyon@yahoo.com

XANNA R. HARDMAN on behalf of Creditor ROSEBERRY FAMILY LP  
xanna.hardman@gmail.com

STEPHEN R HARRIS on behalf of Creditor FRANK SNOPKO  
noticesbh&p@renolaw.biz

JEFFREY L HARTMAN on behalf of Creditor DOUGLAS CARSON  
notices@bankruptcyreno.com, dle@bankruptcyreno.com

WILLIAM H HEATON on behalf of Defendant SHOBER CONSULTING, INC.  
will@nwhltd.com, denisse@nwhltd.com

BRIGID M. HIGGINS on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY  
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

JOHN HINDERAKER on behalf of Counter-Defendant USACM LIQUIDATING TRUST  
JHinderaker@LRLaw.com, RCreswell@LRLaw.com

RICHARD F. HOLLEY on behalf of Creditor HALL FINANCIAL GROUP, LTD  
rholley@nevadafirm.com,  
paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

RANDOLPH L. HOWARD on behalf of Interested Party DAYCO FUNDING CORPORATION  
rhoward@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

DAVID W. HUSTON on behalf of Defendant HOWARD CONNELL  
dwh@hustonlaw.net

JASON A. IMES on behalf of Debtor USA COMMERCIAL MORTGAGE COMPANY  
bkfilings@s-mlaw.com

ROBBIN L. ITKIN on behalf of Interested Party MICHAEL CARMEL  
ritkin@steptoe.com,  
khollingsworth@steptoe.com;keckert@steptoe.com;jgoldman@steptoe.com;kpiper@steptoe.com

CHRISTOPHER D JAIME on behalf of Creditor DR. JAMES & TRACY MURPHY  
cjaime@waltherkey.com, kbernar@waltherkey.com

EVAN L. JAMES on behalf of Creditor ROSEBERRY FAMILY LP  
ejameslv@gmail.com, kbchrislaw@aol.com

LARRY C. JOHNS on behalf of Defendant LARRY JOHNS  
lcjohns100@embarqmail.com

ERIN E. JONES on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY  
ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com

TY E. KEHOE on behalf of Creditor LERIN HILLS, LTD  
TyKehoeLaw@aol.com

ROBERT R. KINAS on behalf of Creditor JAYEM FAMILY LIMITED PARTNERSHIP  
rkinas@swlaw.com,  
jmcbee@swlaw.com;jmath@swlaw.com;mfull@swlaw.com;cdossier@swlaw.com;lvdocket@mindsprinc.com

DEAN T. KIRBY on behalf of Creditor DEBT ACQUISITION COMPANY OF AMERICA  
dkirby@kirbymac.com, gsparks@kirbymac.com

KENT F. LARSEN on behalf of Creditor WELLS FARGO BANK OF NEVADA AND WELLS FARGO BANK  
kfl@slwlaw.com, cld@slwlaw.com

ZACHARIAH LARSON on behalf of Attorney ZACHARIAH LARSON  
ecf@lslawnv.com, susans@lslawnv.com

JOHN J. LAXAGUE on behalf of Defendant JOHN ROBERT MALLIN & MARIE THERESA  
MALLIN  
jlaxague@caneclark.com

GEORGE C LAZAR on behalf of Cross-Claimant DONALD S. TOMLIN AND DOROTHY R.  
TOMLIN  
glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM on behalf of Creditor JEFFREY EDWARDS  
nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME on behalf of Creditor JAYEM FAMILY LIMITED PARTNERSHIP  
rlepome@cox.net, smstanton@cox.net

STEPHEN T LODEN on behalf of Attorney DIAMOND MCCARTHY LLP  
sloden@diamondmccarthy.com, cburrow@diamondmccarthy.com

TYSON M. LOMAZOW on behalf of Interested Party COMPASS PARTNERS LLC  
tlomazow@milbank.com

ANNE M. LORADITCH on behalf of Counter-Defendant USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC  
lvecffilings@gtlaw.com, loraditcha@gtlaw.com;koisp@gtlaw.com;lvlitdock@gtlaw.com

TIMOTHY A LUKAS on behalf of Counter-Claimant LOS VALLES LAND & GOLF, LLC  
ecflukast@hollandhart.com

ERIC D. MADDEN on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY  
emadden@diamondmccarthy.com, cburrow@diamondmccarthy.com

PATRICIA A. MARR on behalf of Creditor LAW OFFICES OF JAMES J. LEE  
lvlaw03@yahoo.com

JAMES C. MCCARROLL on behalf of Interested Party SPCP GROUP, LLC  
jmccarroll@reedsmith.com, dturetsky@reedsmith.com;aleonard@reedsmith.com

REGINA M. MCCONNELL on behalf of Creditor 401(K) PROFIT SHARING PLAN, LYNN  
KANTOR  
Regina@GinaLaw.com, Regina@Familylawcenters.com

WILLIAM L. MCGIMSEY on behalf of Defendant MARGARET B. MCGIMSEY TRUST  
lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT on behalf of Creditor RICHARD MCKNIGHT  
mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;cburke@lawlasvegas.com;mmcalonis@lawlasvegas.com

JEANETTE E. MCPHERSON on behalf of Attorney RAY, QUINNEY & NEBEKER P.C.  
bkfilings@s-mlaw.com

BRECK E. MILDE on behalf of Creditor ALBERT LEE  
bmilde@terra-law.com

SHAWN W MILLER on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY  
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC  
bankruptcyfilings@sheacarlyon.com,  
smiller@sheacarlyon.com;ltreadway@sheacarlyon.com;manthony@sheacarlyon.com;rsmith@sheacarl

DAVID MINCIN on behalf of Creditor RICHARD MCKNIGHT  
mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com;mmcalonis@lawlasve

JOHN F MURTHA on behalf of Creditor GARY MICHELSEN  
jmurtha@woodburnandwedge.com

ERVEN T. NELSON on behalf of Attorney BOLICK & BOYER  
, susan@bolickboyer.com

VICTORIA L NELSON on behalf of Creditor HOMES FOR AMERICA HOLDINGS, INC.  
vnelson@nevadafirm.com, bkecf@nevadafirm.com;paltstatt@nevadafirm.com;rross@nevadafirm.com

MICHAEL W. O'DONNELL on behalf of Defendant WELLS FARGO BANK, N.A.  
modonnell@fulbright.com, kdecker@fulbright.com

VINCENT O'GARA on behalf of Creditor PIERCY BOWLER TAYLOR & KERN  
vogara@mpbf.com

JOHN F. O'REILLY on behalf of Creditor MICHAEL PETERSEN  
jor@oreillylawgroup.com,  
tor@oreillylawgroup.com;bc@oreillylawgroup.com;mg@oreillylawgroup.com;lc@oreillylawgroup.com

TIMOTHY R. O'REILLY on behalf of Creditor MICHAEL PETERSEN  
tor@oreillylawgroup.com,  
jor@oreillylawgroup.com;mg@oreillylawgroup.com;lc@oreillylawgroup.com;fr@oreillylawgroup.com

DONNA M. OSBORN on behalf of Creditor HARVEY FAMILY TRUST DATE APRIL 13, 1987  
mwalters@marquisaurbach.com,  
kgallegos@marquisaurbach.com;dosborn@marquisaurbach.com;tszostek@marquisaurbach.com

STEVE A. PEIRCE on behalf of Defendant WELLS FARGO BANK, N.A.  
speirce@fulbright.com

DONALD T. POLEDNAK on behalf of Creditor COMMUNITY BANK OF NEVADA  
sandplegal@yahoo.com, spbankruptcy@yahoo.com

LISA A. RASMUSSEN on behalf of Creditor CAROL MORTENSEN  
lisa@lrasmussenlaw.com, secretary@lrasmussenlaw.com

PAUL C RAY on behalf of Interested Party JOHN PETER LEE, LTD.  
info@johnpeterlee.com

THOMAS RICE on behalf of Interested Party FORD ELSAESSER  
trice@coxsmith.com, jbrown@coxsmith.com;aseifert@coxsmith.com

GORDON C. RICHARDS on behalf of Creditor CHRISTINE SPINDEL  
GCR@ClarkandRichards.com, ALM@ClarkandRichards.com

CHRISTINE A ROBERTS on behalf of Creditor HIGHLAND CRUSADER FUND, LTD.  
roberts@shlaw.com,  
hill@shlaw.com;vidovich@shlaw.com;mcallister@shlaw.com;stephens@shlaw.com;friddle@shlaw.com

STACY M. ROCHELEAU on behalf of Defendant NATIONAL REAL ESTATE HOLDINGS, INC.  
stacy@rocheleaulaw.com

SUSAN WILLIAMS SCANN on behalf of Counter-Defendant BINFORD MEDICAL DEVELOPERS,  
LLC  
sscann@deanerlaw.com, palexander@deanerlaw.com

MICHAEL M. SCHMAHL on behalf of Creditor G KANTOR  
mschmahl@mcguirewoods.com

LENARD E. SCHWARTZER on behalf of Attorney SCHWARTZER & MCPHERSON LAW FIRM  
bkfilings@s-mlaw.com

BRIAN D. SHAPIRO on behalf of Interested Party MICHAEL CARMEL  
ecf@brianshapirolaw.com,  
brianshapiroesq@yahoo.com;bshapiro@brianshapirolaw.com;wendy@brianshapirolaw.com;marjan@bri

JAMES PATRICK SHEA on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY  
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC  
bankruptcyfilings@sheacarlyon.com,  
ltreadway@sheacarlyon.com;jshea@sheacarlyon.com;manthony@sheacarlyon.com;rsmith@sheacarlyon.com

SHLOMO S. SHERMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY  
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC  
ssherman@sheacarlyon.com,  
bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com;manthony

AMBRISH S. SIDHU on behalf of Cross Defendant JAMES FEENEY  
ecfnotices@sidhulawfirm.com

JEFFREY SLOANE on behalf of Creditor 401(K) PROFIT SHARING PLAN, LYNN KANTOR  
lrost@kssattorneys.com

ALAN R SMITH on behalf of Creditor LENDERS PROTECTION GROUP  
mail@asmithlaw.com, turk@asmithlaw.com;marsh@asmithlaw.com

ROSA SOLIS-RAINEY on behalf of Interested Party DELOITTE & TOUCHE LLP

rsr@morrislawgroup.com

ADAM M. STARR on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC  
starra@gtlaw.com

DAVID A. STEPHENS on behalf of Creditor GATEWAY STONE ASSOCIATES, LLC  
dstephens@lvcm.com

ARIEL E. STERN on behalf of Interested Party BINFORD LENDERS, LLC  
sterna@ballardspahr.com, jeromes@ballardspahr.com;sedillom@ballardspahr.com

PETER SUSI on behalf of Creditor BERNARD SANDLER  
cheryl@msmlaw.com, msm@msmlaw.com

ERIC W. SWANIS on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC  
swanise@gtlaw.com, barberc@gtlaw.com;ayonl@gtlaw.com;chaoa@gtlaw.com;lvlitdock@gtlaw.com

JEFFREY R. SYLVESTER on behalf of Counter-Claimant USA COMMERCIAL REAL ESTATE  
GROUP  
jeff@sylvesterpolednak.com

KAARAN E THOMAS (lv) on behalf of Interested Party B & L INVESTMENTS, INC.  
mmorton@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

KAARAN E. THOMAS on behalf of Defendant BINGHAM MCCUTCHEN, LLP  
kthomas@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

ROLLIN G. THORLEY on behalf of Creditor IRS  
rollin.g.thorley@irscounsel.treas.gov

LISA TSAI on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  
ltsai@diamondmccarthy.com,  
tstone@diamondmccarthy.com;jbruckerhoff@diamondmccarthy.com;cboneau@diamondmccarthy.com

U.S. TRUSTEE - LV - 11  
USTPRegion17.lv.ecf@usdoj.gov

MICHAEL C. VAN on behalf of Creditor DEAN SHACKLEY  
michael@mvanlaw.com, lynn@shumwayvan.com

ERIC VAN on behalf of Defendant HMA SALES LLC  
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

GREGORY J. WALCH on behalf of Creditor GREGORY WALCH  
GWalch@Nevadafirm.com

RUSSELL S. WALKER on behalf of Creditor USA INVESTMENT PARTNERS, LLC  
rwalker@wklawpc.com, eloveridge@wklawpc.com;ckirk@wklawpc.com;tgrover@wklawpc.com

WHITNEY B. WARNICK on behalf of Creditor MICHAEL and CAROL HEDLUND  
wbw@albrightstoddard.com, bstessel@albrightstoddard.com

KIRBY R WELLS on behalf of Defendant JAMES FEENEY  
SMartinez@wellsrawlings.com

GREGORY L. WILDE on behalf of Creditor SIERRA LIQUIDITY FUND, LLC  
bk@wildelaw.com

RYAN J. WORKS on behalf of Defendant BINGHAM MCCUTCHEN, LLP  
rworks@mcdonaldcarano.com, kbarrett@mcdonaldcarano.com;dsampson@mcdonaldcarano.com

RYAN J. WORKS on behalf of Other Prof. Eugene Buckley  
, kbarrett@mcdonaldcarano.com;dsampson@mcdonaldcarano.com

MICHAEL YODER on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY  
myoder@diamondmccarthy.com

MATTHEW C. ZIRZOW on behalf of Creditor BUCKALEW TRUST  
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

**06-10725-lbr Notice will not be electronically mailed to:**

CELSO ACOSTA

,

ANTHONY G. ADAMS

,

THOMAS J. ALLISON

,

ANDREW K ALPER on behalf of Interested Party DAYCO FUNDING CORPORATION  
6500 WILSHIRE BLVD 17TH FLR  
LOS ANGELES, CA 90048

ALVAREZ & MARSAL, LLC

,

ARNOLD R. ALVES  
9904 VILLA GRANITO LANE  
GRANITE BAY, CA 95746

AUGUST J. AMARAL, INC.

,

AMERICAN EXPRESS BANK FSB  
PO BOX 3001  
MALVERN, PA 19355-0701

ANGELO GORDON & CO  
C/O JED HART

245 PARK AVE, 26TH FL  
NEW YORK, NY 10167

MICHAEL W ANGLIN on behalf of Interested Party CROSS DEVELOPMENT/MONTGOMERY, LP  
FULBRIGHT & JAWORSKI LLP  
2200 ROSS AVE, STE 2800  
DALLAS, TX 75201

GUY ARCHER  
,

KERIANN M. ATENCIO on behalf of Creditor NEVADA STATE BANK  
PHOENIX, AZ 85016

BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT  
,

CLARK BARTKOWSKI  
P.O. BOX 1180  
DARBY, MT 59829

JEAN BARTKOWSKI  
P.O. BOX 1180  
DARBY, MT 59829

WILLIAM BATES on behalf of Defendant BINGHAM MCCUTCHEN, LLP  
BINGHAM MCCUTCHEN LLP  
1900 UNIVERSITY AVENUE  
EAST PALO ALTO, CA 94303

EVAN BEAVERS on behalf of Creditor ALBERT LEE  
1625 HIGHWAY 88, #304  
MINDEN, NV 89423

BECKLEY SINGLETON, CHTD.  
,

FLOCERFIDA BENINCASA  
9359 ROPING COWBOY AVE  
LAS VEGAS, NV 89178

JASPER BENINCASA  
9359 ROPING COWBOY AVE.  
LAS VEGAS, NV 89178

BLAKES HOUSE FLORAL & BALLOON CO  
1204 CAMBALLERIA DR  
CARSON CITY, NV 89701

BRIAN M. ADAMS, ESQ.  
,

THOMAS R. BROOKSBANK on behalf of Creditor AUGUSTINE TUFFANELLI  
BROOKSBANK & ASSOCIATES  
689 SIERRA ROSE DR, STE A2  
RENO, NV 89511

JOSHUA D BRYSK on behalf of Creditor DEBRA SIERRA  
LAW OFFICES OF JAMES G SCHWARTZ  
7901 STONERIDGE DRIVE, SUITE 401  
PLEASANTON, CA 94588

DEL BUNCH  
,

ERNESTINE BUNCH  
,

C RANDALL BUPP on behalf of Cross-Claimant PORTER HURT  
2000 CROW CANYON PL #330  
SAN RAMON, CA 94583

TIMOTHY AND JO ANN BURRUS  
3880 W. HIDDEN VALEY DR.  
RENO, NV 89502

C. NICHOLAS PEREOS, ESQ.  
,

CLARA CADIEUX  
C/O ALAN R. SMITH  
505 RIDGE ST  
RENO, NV 89501

RICHARD CADIEUX  
C/O ALAN R. SMITH  
505 RIDGE STREET  
RENO, NV 89501

ELISSA F CADISH on behalf of Plaintiff SPECTRUM FINANCIAL GROUP  
3930 HOWARD HUGHS PKWY, 4TH FLR  
LAS VEGAS, NV 89169

JAIRO CASTILLO  
C/O ALAN R. SMITH  
505 RIDGE  
RENO, NV 89501

TITO CASTILLO  
13390 PARKSIDE TERRACE  
COOPER CITY, FL 33330

TITO CASTILLO  
C/O ALAN R. SMITH  
505 RIDGE ST  
RENO, NV 89501

CDW COMPUTER CENTERS INC  
C/O RECEIVABLE MANAGEMENT SERVICES  
307 INTERNATIONAL CIRCLE, SUITE 270  
HUNT VALLEY, MD 21030

A. WILLIAM CEGLIA  
3720 POCOHENA COURT  
WASHOE VALLEY, NV 89704

RANEE L. CEGLIA  
3720 POCOHENA COURT  
WASHOE VALLEY, NV 89704

TARIQ CHAUDHRY

,

ANGELINE CHRISTIANSON

,

DEAN CHRISTIANSON

,

KAREN S. CHRISTIANSON

,

CURTIS F CLARK

,

CLARK COUNTY ASSESSOR'S OFFICE  
C/O M W SCHOFIELD  
500 S GRAD CENTRAL PKWY  
LAS VEGAS, NV 89155

CLARK COUNTY ASSESSOR'S OFFICE  
DISTRICT ATTORNEY OFF / K. PHILIPS  
500 GRAND CENTRAL PKWY, #5075  
LAS VEGAS, NV 89155

HOWARD CONNELL  
1001 JENNIS SILVER ST  
LAS VEGAS, NV 89145

LORENE CONNELL  
1001 JENNIS SILVER ST  
LAS VEGAS, NV 89117

WILLIAM D COPE on behalf of Creditor LESTER AVILA  
595 HUMBOLDT ST  
RENO, NV 89509

SAM COSTANZA  
9809 CANTEBURY ROSE LANE  
LAS VEGAS, NV 89134

ROBERT A. COWMAN  
1525 WINTERWOOD AVENUE  
SPARKS, NV 89434

SANDRA L. COWMAN  
1525 WINTERWOOD AVENUE  
SPARKS, NV 89434

CT  
a Wolters Kluwer Business  
1209 ORANGE STREET  
WILMINGTON, DE 19801

CICI CUNNINGHAM on behalf of Creditor HIGHLAND CRUSADER FUND, LTD.  
9950 WEST CHEYENNE AVENUE  
LAS VEGAS, NV 89129  
bankruptcy@rocgd.com

VINCE DANELIAN  
P.O. BOX 97782  
LAS VEGAS, NV 89193

DANIEL AND CLAIRE LISEK

,

GEORGE DAVIS on behalf of Interested Party COMPASS PARTNERS LLC  
WEIL GOTHAL & MANGES LLP  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
george.davis@weil.com

JOSEPH H. DEUERLING  
2602 W LAKE RIDGE SHRS  
RENO, NV 89519-5780

DIAMOND MCCARTHY TAYLOR FINLEY & LEE, LLP

,

ROGER DOWD on behalf of Defendant AMESBURYPORT CORPORATION  
600 WORCESTER ROAD, SUITE 501  
FRAMINGHAM, MA 01702

JOHN C. DUCKLEE

700 FLANDERS RD.  
RENO, NV 89511

E. GRACE MARSTON TRUSTEE OF THE MARSTON FAMILY TRUST DATED 08/13/1993  
E. MARSTON  
1184 CAMANO COURT  
SAN JOSE, CA 95122

PAUL EISINGER on behalf of Creditor PIERCY BOWLER TAYLOR & KERN  
THORNDAL, ARMSTRONG, DELK, ET. AL.  
1100 E. BRIDGER AVENUE  
LAS VEGAS, NV 89101

FRANK A ELLIS on behalf of Creditor ANDREW WELCHER  
510 S 9TH ST  
LAS VEGAS, NV 89101

EMILIO J ANGELI & CHRISTINE E ANGELI  
345 LUKE MEADOW LN  
CARY, NC 27519

BONNY K. ENRICO  
2072 ALMYRA ROAD  
SPARTA, TN 38583-5168

DAVID R. ENRICO  
2072 ALMYRA ROAD  
SPARTA, TN 38583-5168

ARLEY D FINLEY on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY  
DIAMOND MCCARTHY, LLP  
6504 BRIDGEPOINT PKWY, STE 400  
AUSTIN, TX 78730

FOLEY & LARDNER LLP  
321 NORTH CLARK STREET  
SUITE 2800  
CHICAGO, IL 60610

GEORGE D FRAME on behalf of Counter-Claimant JOHN DUTKIN  
601 GREENWAY ROAD, STE D  
HENDERSON, NV 89015

FTI CONSULTING, INC.  
2 NORTH CENTRAL AVENUE, STE 1200  
PHOENIX, AZ 85004

GAZELLA TEAGUE LIVING TRUST

,

ROBERT B. GEIGER

,

RUTH E. GEIGER

,

GERRARD COX & LARSEN on behalf of Counter-Claimant SALVATORE REALE  
2450 SAINT ROSE PARKWAY, SUITE 200  
HENDERSON, NV 89074

ANDREW P GORDON on behalf of Defendant DAVID FOGG  
2300 W SAHARA AVENUE  
SUITE 1000  
LAS VEGAS, NV 89102

GREEN VALLEY SECURE INVESTMENTS  
2625 GREEN VALLEY PARKWAY  
SUITE 125  
HENDERSON, NV 89014

RICHARD D. GREEN on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT,  
LLC  
3773 HOWARD HUGHES PKWY, STE 500 NO  
LAS VEGAS, NV 89169

DAVID R. GRIFFITH on behalf of Creditor ALBERT ANDRADE  
STEWRT, HUMPHERYS, TURCHETT, ET. AL.  
3120 COHASSET ROAD, SUITE 6  
POST OFFICE BOX 720  
CHICO, CA 95927

ERNA D. GRUNDMAN  
114 E YOLO STREET  
ORLAND, CA 95963

JOANNE M. GRUNDMAN  
1608 BROWN STREET  
CARSON CITY, NV 89701

EDWARD J. GRYL  
5605 SE MATOUSEK ST  
STUART, FL 34997

LORRAINE GUNDERSON

,

WYNN A. GUNDERSON

,

HAIN CAPITAL GROUP, LLC  
MEADOWS OFFICE COMPLEX

301 ROUTE 17  
16TH FLOOR  
RUTHERFORD, NJ 07070

JOHN HANDAL

,

GAYLE HARKINS

,

JANE HENDLER

,

HERMAN M. ADAMS, ESQ.

,

DONALD L HESS

,

HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC

,

JACK HOGGARD  
7022 RUSHWOOD DR.  
EL DORADO HILLS, CA 95762-5002

HOLLAND & HART LLP on behalf of Creditor NEVADA STATE BANK  
HUGHES CENTER  
3800 HOWARD HUGHES PKWY., 10TH FLOOR  
LAS VEGAS, NV 89169

CHARLES HUFF  
3426 PINO CIRCLE  
LAS VEGAS, NV 89121

HUMPHRY 1999 TRUST  
C/O JACK & ALICE HUMPHRY TTEES  
3825 CHAMPAGNE WOOD DR  
NORTH LAS VEGAS, NV 89031-2056

DAVID W. HUSTON

,

INTERIM COMMITTEE OF CONCERNED INVESTORS

,

PAUL A. JACQUES  
810 SE 7TH ST A-103  
DEERFIELD BEACH, FL 33441

ANNETTE W JARVIS on behalf of Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND,

LLC  
POB 45385  
SALT LAKE CITY, UT 84145

HARRY JESSUP  
2009 WESTLUND DR.  
LAS VEGAS, NV 89102

HELEN B. JESSUP  
2009 WESTLUND DR.  
LAS VEGAS, NV 89102

JOHN L. WADE, TRUSTEE OF THE JOHN L. WADE TRUST DTD 5/8/01  
881 LAKE COUNTRY DRIVE  
INCLINE VILLAGE, NV 89451

RICHARD E KAMMERMAN on behalf of Creditor LERIN HILLS, LTD  
RICHARD KAMMERMAN PC  
7200 N MOPAC, SUITE 150  
AUSTIN, TX 78731

CONSTANTINE KARIDES on behalf of Interested Party SPCP GROUP, LLC  
REED SMITH LLP  
599 LEXINGTON AVENUE  
NEW YORK, NY 10022

LINDA KETTERMAN  
321 N. 19TH STREET  
ENID, OK 73701

RAY KETTERMAN  
321 N. 19TH STREET  
ENID, OK 73701

EDWARD KLINE  
9932 ARBUCKLE DRIVE  
LAS VEGAS, NV 89134

MARCIA J. KNOX

,

BETTY KOLSTRUP  
1830 BALBOA DRIVE  
RENO, NV 89503

MATTHEW J. KREUTZER on behalf of Plaintiff SPECTRUM FINANCIAL GROUP  
HALE LANE PEEK DENNISON AND HOWARD  
3930 HOWARD HUGHES PARKWAY  
FOURTH FLOOR  
LAS VEGAS, NV 89169

ARTHUR I. KRISS  
2398 WEST 1050 NORTH  
HURRICANE, UT 84730

GERALD LABOSSIERE

,

LUCILLE LABOSSIERE

,

REID W. LAMBERT on behalf of Creditor USA INVESTMENT PARTNERS, LLC  
265 EAST 100 SOUTH, SUITE 300  
SALT LAKE CITY, UT 84111

JASON G LANDESS on behalf of Interested Party GREAT WHITE INVESTMENTS, NV, INC.  
7054 BIG SPRINGS COURT  
LAS VEGAS, NV 89113

CYNTHIA J LARSEN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY  
SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  
ORRICK, HERRINGTON & SUTCLIFFE LLP  
400 CAPITOL MALL, STE 3000  
SACRAMENTO, CA 95814

MARC A. LEVINSON  
ORRICK, HERRINGTON & SUTCLIFFE LLP  
400 CAPITOL MALL, STE 30000  
SACRAMENTO, CA 95814-4497

GERALD LEWIS

,

JUDITH LEWIS

,

LEWIS AND ROCA LLP on behalf of Creditor Committee OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY  
3993 HOWARD HUGHES PKWY, #600  
LAS VEGAS, NV 0

ELIZABETH R. LOVERIDGE on behalf of Creditor USA INVESTMENT PARTNERS, LLC  
WOODBURY & KESLER, P.C.  
265 EAST 100 SOUTH, SUITE 300  
SALT LAKE CITY, UT 84111

JANICE LUCAS

,

LEE D. MACKSON on behalf of Creditor STANDARD PROPERTY DEVELOPMENT, LLC  
SHUTTS & BOWEN LLP  
1500 MIAMI CENTER

201 SOUTH BISCAZYNE BOULEVARD  
MIAMI, FL 33131

STUART MADSEN  
5843 VALLE VISTA COURT  
GRANITE BAY, CA 95746

JERROLD T. MARITIN  
8423 PASO ROBLES  
NORTHRIDGE, CA 91325

TERRY MARKWELL  
12765 SILVER WOLF ROAD  
RENO, NV 89511

RICHARD J. MASON on behalf of Creditor 401(K) PROFIT SHARING PLAN, LYNN KANTOR  
130 PINETREE LANE  
RIVERWOODS, IL 60015

JAMES W. MCCOLLUM  
915 OCEAN BLVD.  
CORONADO, CA 92118

JAMES E. MCKNIGHT  
,

JAY C. MCLAUGHLIN  
4843 SOUTH POINT  
DISCOVERY BAY, CA 94505

JONATHAN A. MCMAHON on behalf of Creditor PALM TERRACE CLAIMANTS  
TINGLEY PIONTKOWSKI LLP  
10 ALMADEN BOULEVARD, SUITE 430  
SAN JOSE, CA 95113

KATE O. MCMONIGLE on behalf of Interested Party MARKUN ZUSMAN & COMPTON LLP  
MARKUN ZUSMAN & COMPTON LLP  
465 CALIFORNIA STREET, 5TH FLOOR  
SAN FRANCISCO, CA 94104

WILLIAM P. MCQUERY  
,

CRAIG MEDOFF  
3110 LARKWOOD CREEK  
FALLBROOK, CA 92028

D G MENCHETTI on behalf of Creditor D.G. MENCHETTI PENSION PLAN  
POB 7100  
INCLINE VILLAGE, NV 89450

JAY L. MICHAELSON on behalf of Creditor BERNIE SANDLER  
7 W FIGUEROA ST., 2ND FLR  
SANTA BARBARA, CA 93101

MILBANK TWEED HADLEY & MCCLOY on behalf of Interested Party COMPASS PARTNERS  
LLC  
601 S FIGUEROA ST 30TH FLR  
LOS ANGELES, CA 90017

MMS  
MEETING MANAGEMENT SERVICES, INC.  
1201 NEW JERSEY AVE., NW  
WASHINGTON, DC 20001

MICHAEL P. MOLLO  
316 S. BROADWAY #B  
REDONDO BEACH, CA 90277

DOUGLAS M MONSON on behalf of Debtor USA COMMERCIAL MORTGAGE COMPANY  
RAY QUINNEY & NEBEKER P.C.  
36 SOUTH STATE STREET, STE 1400  
PO BOX 45385  
SALT LAKE CITY, UT 84145-0385

KATHLEEN MOORE  
450 OPAL DRIVE  
HENDERSON, NV 89015

WILLIAM R. MORENO  
10016 ROLLING GLEN CT.  
LAS VEGAS, NV 89117

NASON, YEAGER, GERSON, WHITE & LIOCE, P.A.

,

HOWARD S. NEVINS on behalf of Defendant NATIONAL REAL ESTATE HOLDINGS, INC.  
2150 RIVER PLAZA DR., #450  
SACRAMENTO, CA 95833

DANIEL D NEWMAN

,

STEVEN R ORR on behalf of Creditor CITY OF TEMECULA  
RICHARDS WATSON & GERSHON  
355 SOUTH GRAND AVENUE, 40TH FLOOR  
LOS ANGELES, CA 90071

ORRICK HERRINGTON & SUTCLIFFE LLP on behalf of Counter-Defendant USA CAPITAL  
DIVERSIFIED TRUST DEED FUND, LLC  
400 CAPITOL MALL #3000  
SACRAMENTO, CA 95814-4497

ORRICK, HERRINGTON & SUTCLIFFE, LLP

,

CRAIG ORROCK

,

AARON I. OSHEROW  
8025 MARYLAND AVENUE  
APT 10-C  
ST. LOUIS, MO 63105

RONALD H. PACHECO

,

CHRISTINE M PAJAK on behalf of Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION  
STUTMAN TREISTER & GLATT  
1901 AVENUE OF THE STARS, 12TH FLOOR  
LOS ANGELES, CA 90067  
, ekarasik@stutman.com

ANDREW M PARLEN

,

ANDREW M. PARLEN on behalf of Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION  
1901 AVENUE OF THE STARS 12th Floor  
LOS ANGELES, CA 90067

MARK N PARRY on behalf of Defendant HFAH CLEAR LAKE, LLC  
THE CHRYSLER BLDG  
405 LEXINGTON AVE  
NEW YORK, NY 10174-1299

PATRICK & SUSAN DAVIS, HUSBAND & WIFE JTWROS  
737 BANNERMAN LANE  
FORT MILL, SC 29715

J. STEPHEN PEEK on behalf of Plaintiff SPECTRUM FINANCIAL GROUP  
3930 HOWARD HUGHES PKWY, 4TH FLR  
LAS VEGAS, NV 89109

NANCY A. PETERMAN on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC  
GREENBERG TRAUERIG, LLP  
77 W. WACKER DR., SUITE 2500  
CHICAGO, IL 60601

PHILLIPS, CANTOR & BERLOWITZ, P.A. on behalf of Creditor CAPITAL MORTGAGE INVESTORS, INC.

4000 HOLLYWOOD BLVD., SUITE 375-SOUTH  
HOLLYWOOD, FL 33021

KRIS PICKERING on behalf of Interested Party SPCP GROUP, LLC  
ROSA SOLIS-RAINEY, ESQ.  
300 SOUTH FOURTH STREET  
LAS VEGAS, NV 89101

COLLEEN POINDEXTER  
60 JOANN CT.  
WALNUT CREEK, CA 94597

R&N REAL ESTATE INVESTMENTS  
3990 VEGAS DRIVE  
LAS VEGAS, NV 89108

RAY QUINNEY & NEBEKER P.C. on behalf of Debtor USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC  
36 SOUTH STATE STREET, SUITE 1400  
P.O. BOX 45385  
SALT LAKE CITY, UT 84145

SALVATORE J REALE

,

WILLIAM T. REID on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  
6504 BRIDGEPOINT PKWY., SUITE 400  
AUSTIN, TX 78730

WILLIAM T. REID on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  
6504 BRIDGEPOINT PKWY., SUITE 400  
AUSTIN, TX 78730

HENRY G. RENDLER on behalf of Interested Party SPECTRUM CAPITAL, LLC  
1550 THE ALAMEDA #308  
SAN JOSE, CA 95126

MICHAEL RICCI

,

LARRY L. RIEGER

,

PATSY R. RIEGER

,

ROBERT W. ULM, TRUSTEE OF THE ULM LIVING TRUST

,

R J ROCCO  
12617 COTTAGEVILLE LANE

KELLER, TX 76248

NANCY E. ROMMEL  
TRUSTEE OF ROMMEL FAMILY TRUST - 10/6/78

,

ROYAL VACATION SUITES, INC.

,

MARVIN C. RUTH on behalf of Plaintiff USACM LIQUIDATING TRUST  
LEWIS AND ROCA LLP  
40 N. CENTRAL AVENUE, SUITE 1900  
PHOENIX, AZ 85004

S & J ENTERPRISE INVESTMENTS, INC.

,

SANTORO DRIGGS WALCH KEARNEY JOHNSON & THOMPSON

,

NICHOLAS J SANTORO on behalf of Creditor JUANITA SANTORO  
400 S FOURTH ST 3RD FLOOR  
LAS VEGAS, NV 89101

SCC ACQUISITION CORP.

,

EDWARD SCHOONOVER  
164 SHORETT DR.  
FRIDAY HARBOR, WA 98250

JAMES G SCHWARTZ on behalf of Creditor RODNEY ROLOFF  
7901 STONERIDGE DR #401  
PLEASANTON, CA 94588

SCHWARTZER & MCPHERSON LAW FIRM on behalf of Debtor USA CAPITAL DIVERSIFIED  
TRUST DEED FUND, LLC  
2850 S. JONES BLVD., #1  
LAS VEGAS, NV 89146

LOIS MAE SCOTT

,

ROBERT J. SCOTT

,

JAMES E SHAPIRO on behalf of Defendant SALVATORE REALE  
GERRARD, COX & LARSEN  
2450 ST ROSE PKWY #200  
LAS VEGAS, NV 89119

JAMES SHAW  
14225 PRAIRIE FLOWER CT  
RENO, NV 89511-6710

SHEA & CARLYON, LTD.  
228 S 4TH ST 1ST FL  
LAS VEGAS, NV 89101

SYDNEY SIEMENS  
309 #2 MORETON BAY LANE  
GOLETA, CA 93117

SIERRA CONSULTING GROUP, LLC

,

SIERRA HEALTH SERVICES, INC.  
ATTN: FRANK COLLINS, ESQ.  
2724 N. TENAYA WAY  
P.O. BOX 15645  
LAS VEGAS, NV 89114-5645

GARY P. SINKELDAM on behalf of Defendant BEADLE MCBRIDE EVANS & REEVES, LLP  
618 S. SEVENTH STREET  
LAS VEGAS, NV 89109

GARY P. SINKELDAM on behalf of Defendant BEADLE MCBRIDE EVANS & REEVES, LLP  
618 S. SEVENTH STREET  
LAS VEGAS, NV 89109

CHARLES SMALL  
12450 E. 38TH PLACE  
YUMA, AZ 85367

GARY R. SMITH

,

SHERRY R. SMITH

,

WENDY W. SMITH on behalf of Creditor JANE UNLAND  
BINDER & MALTER, LLP  
2775 PARK AVENUE  
SANTA CLARA, CA 95050

ULRICH W SMITH on behalf of Interested Party AMANDA STEVENS  
3990 VEGAS DR  
LAS VEGAS, NV 89108

PATRICIA K. SMOOTS on behalf of Creditor 401(K) PROFIT SHARING PLAN, LYNN KANTOR  
318 N GROVE  
OAK PARK, IL 60302

SNELL & WILMER LLP on behalf of Counter-Defendant USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC  
3883 HOWARD HUGHES PKWY #1100  
LAS VEGAS, NV 89101

JEAN SPANGLER  
3460 SQUAW ROAD  
WEST SACRAMENTO, CA 95691

WILLIAM SPANGLER  
3460 SQUAW ROAD  
WEST SACRAMENTO, CA 95691

DERRICK A. SPATORICO on behalf of Creditor DERRICK SPATORICO  
PHETERSON, STEN, CALABRESE & NEILANS,  
THE WILDER BLDG  
ONE EAST MAIN ST # 150  
ROCHESTER, NY 14614

BRADLEY J STEVENS on behalf of Creditor LOU MALDONADO  
3300 N CENTRAL AVE  
PHOENIX, AZ 85012

JOHN W STEWART  
11 KOBI PLACE  
WAGGA, 26503

THOMAS W STILLEY on behalf of Creditor DAVID FOSSATI  
1000 SW BROADWAY #1400  
PORTLAND, OR 97205

STEVEN C STRONG on behalf of Debtor USA COMMERCIAL MORTGAGE COMPANY  
RAY QUINNEY & NEBEKER P.C.  
36 SOUTH STATE STREET, STE 1400  
SALT LAKE CITY, UT 84145-0385

STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION on behalf of Creditor  
Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL  
FIRST TRUST DEED FUND, LLC  
1901 AVENUE OF THE STARS, 12TH FLR  
LOS ANGELES, CA 90067

RAND SULLIVAN  
853 OLD QUARRY RD. S.  
LARKSPUR, CA 94939

ROBERT SUSSKIND  
9900 WILBUR MAY PARKWAY #206  
RENO, NV 89521

BEVERLY SWEZEY

,

DONALD SWEZEY

,

Berry D. Spears on behalf of Defendant WELLS FARGO BANK, N.A.  
Fulbright & Jaworski L.L.P.  
600 Congress Avenue, Suite 2400  
Austin, TX 78701-2978

TANAMERA RESORT CONDOMINIUMS, LLC

,

EVALYN C TAYLOR

,

TECHNOLOGY INVESTMENT PARTNERS, L.L.C.  
ATTN: STACEY L. FARMER  
40950 WOODWARD AVENUE  
SUITE 201  
BLOOMFIELD HILLS, MI 48304-5128

THE CHIAPPETTA TRUST DATED 4/1/03  
C/O PAT M & JOANN CHIAPPETTA  
118 BEE CREEK COURT  
GEORGETOWN, TX 78633-5320

THE COSTANZA 1987 DECEDENT'S TRUST  
C/O SAM COSTANZA  
9809 CANTEBURY ROSE LANE  
LAS VEGAS, NV 89134

THE LARRY L. RIEGER AND PATSY R. RIEGER REVOCABLE TRUST DTD 8/14/91  
C/O LARRY & PATSY RIEGER, TRUSTEES  
2615 GLEN EAGLES DRIVE  
RENO, NV 89523

THE LEVY FAMILY TRUST - 5/5/94  
C/O MIRIAM FRANKLIN - TRUSTEE  
2431 MARINER SQUARE DR. APT 317  
ALAMEDA, CA 94501

THOMAS M KETELLE AND MARY KETELLE FAMILY TRUST  
3105 LOTUS HILL DRIVE  
LAS VEGAS, NV 89134

JACK S. TIANO

,

U.S. BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT

125 S GRAND AVE  
PASADENA, CA 91105

U.S. BANKRUPTCY COURT

,

UNITED STATES DISTRICT COURT

,

PEGGY ANN VALLEY  
4843 SOUTH POINT  
DISCOVERY BAY, CA 94514

DAVID VAN HATTEM

,

ROY R. VENTURA

,

ROBERT VERCHOTA  
C/O JEFFREY A COGAN, ESQ  
3990 VEGAS DRIVE  
LAS VEGAS, NV 89108

PATRICIA E VON EUW  
7431 LINTWHITE ST  
NORTH LAS VEGAS, NV 89084-2500

TOBIAS VON EUW  
SUN CITY ALIANTE  
7431 LINTWHITE ST  
NORTH LAS VEGAS, NV 89084-2500

WALLS FAMILY TRUST DTD 12/10/97  
C/O JOSEPH P & ELLEN WALLS  
2778 BEDFORD WAY  
CARSON CITY, NV 89703

WANDA WRIGHT TRUSTEE FOR THE WANDA WRIGHT TRUST 6-14-99

,

JOYCE WATSON  
10612 BLACK IRON ROAD  
LOUISVILLE, KY 40291

STEVE WATSON  
10612 BLACK IRON ROAD  
LOUISVILLE, KY 40291

ROLLAND P. WEDDELL  
C/O MATTHEW J. KREUTZER, ESQ.

3930 HOWARD HUGHES PKWY, 4TH FLR  
LAS VEGAS, NV 89169

CONNIE WESTBROOK

,

AUDREY WHIGHTSIL  
12450 E. 38TH PLACE  
YUMA, AZ 85367

GAIL WILCOX  
PO BOX 1051  
MINDEN, NV 89423

STEVE WILCOX  
PO BOX 1051  
MINDEN, NV 89423

WILLIAM E WINFIELD on behalf of Creditor ANDREW WELCHER  
POB 9100  
OXNARD, CA 93031

KENNETH H WYATT  
PO BOX 370400  
LAS VEGAS, NV 89137

PHYLLIS P WYATT  
PO BOX 370400  
LAS VEGAS, NV 89137

MARION E. WYNNE on behalf of Creditor SHARON JUNO  
WILKINS, BANKESTER, BILES & WYNNE, P.A.  
POST OFFICE BOX 1367  
FAIRHOPE, AL 36533-1367

KENNETH ZAWACKI  
PO BOX 5156  
BEAR VALLEY, CA 95223

OSVALDO LIVING TRUST ZUNINO  
3575 TIOGA WAY  
LAS VEGAS, NV 89109

RAYMOND J. ZURFLUH  
5719 CONSTITUTION WAY  
REDDING, CA 96003-7517

SHIRLEY J. ZURFLUH  
5719 CONSTITUTION WAY  
REDDING, CA 96003-7517