

LIST OF SUBSTANTIVE ORDERS
USA Commercial Mortgage Company
06-10725

- 26 4/19/2006 Interim Order Authorizing the Employment of THOMAS J. ALLISON of Mesirow Financial Interim Management, LLC as Chief Restructuring Officer for the Debtors and Debtors-in-Possession (Related document(s) 6) (Rawling, BR) (Entered: 04/19/2006)
- 28 4/19/2006 Order Granting Motion of the Debtors Pursuant To Sections 363(b) and 105(a) of the Bankruptcy Code for Authorization to Pay Prepetition Wages, Compensation and Employee Benefits (Related document(s) 5) (Rawling, BR) (Entered: 04/19/2006)
- 32 4/19/2006 Interim Order Approving Motion Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures and Interim Use Of Cash In Accordance With Proposed Cash Budget (Related document(s) 8) (Rawling, BR) (Entered: 04/19/2006)
- 36 4/21/2006 Order Re Stipulation Re Setoff and Bank Accounts (WELLS FARGO) (Related document(s) 24 Stipulation, filed by Creditor WELLS FARGO BANK OF NEVADA AND WELLS FARGO BANK.) (Lakas, WM) (Entered: 04/21/2006)
- 51 4/25/2006 Order Approving Debtor's Ex Parte Application for Order Approving Employment of BMC GROUP INC, as the Claims Agent for Debtor's Estate (Related document(s) 47) (Espinoza, LM) (Entered: 04/25/2006)
- 149 5/4/2006 Amended Order Approving Debtor's Ex Parte Application for Order Approving Employment of BMC GROUP, INC. as the Claims Agent for Debtor's Estate (Related document(s) 47 Application to Employ filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (Lakas, WM) (Entered: 05/04/2006)
- 155 5/5/2006 *Motion for Order Authorizing Return of Non-Invested Funds* Filed by ROBERT C. LEPOME on behalf of FLORENCE ALEXANDER, STANLEY ALEXANDER, STANLEY ALEXANDER TRUST (Attachments: # 155_1 Exhibit Exhibits)(LEPOME, ROBERT) (Entered: 05/05/2006)
- 162 5/8/2006 Final Order Approving Stipulation Re Setoff and Bank Accounts (WELLS FARGO) (Related document(s) 24 Stipulation, filed by Creditor WELLS FARGO BANK OF NEVADA AND WELLS FARGO BANK.) (Lakas, WM) (Entered: 05/08/2006)
- 184 5/9/2006 Order Regarding Joint Administration Without Substantive Consolidation (Affects All Debtors) (Related document(s) 4) (Lakas, WM) (Entered: 05/09/2006)
- 206 5/11/2006 Order Establishing Case Management Procedures (Affects all Debtors) (Lakas, WM) (Entered: 05/11/2006)
- 274 5/17/2006 Amended Order Establishing Case Management Procedures (Affects all Debtors) (Lakas, WM) (Entered: 05/17/2006)
- 279 5/18/2006 Stipulation and Order Granting Emergency Motion for Order to Compel FIDELITY NATIONAL TITLE INSURANCE COMPANY To Make

- Disbursements From Loan Funds Being Held By FIDELITY As
Disbursement Agent (Affects USA COMMERCIAL MORTGAGE
COMPANY) (Related document(s) 186) (Lakas, WM) (Entered:
05/18/2006)
- 301 5/19/2006 Order Approving Verified Petition (Related document(s)230 Verified
Petition, filed by Creditor KANTOR.) (Lakas, WM) (Entered: 05/19/2006)
- 302 5/19/2006 Order Approving Appointment of Nevada Counsel (Related document(s)
231 Designation of Local Counsel filed by Creditor KANTOR.) (Lakas,
WM) (Entered: 05/19/2006)
- 315 5/22/2006 Second Order Approving Debtors' Proposed Cash Management
Procedures and Cash Usage (Related document(s)8 Miscellaneous
Motion, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.)
(Lakas, WM) (Entered: 05/22/2006)
- 316 5/22/2006 Order Approving Motion for Order Granting Debtor Additional Time to File
its Statements and Schedules (Related Doc # 34) Incomplete Filings due
by 6/15/2006 (Lakas, WM) (Entered: 05/22/2006)
- 317 5/22/2006 Order Granting Modified Motion for Authorization to Pay Additional
Prepetition Wages to Seven Key Employees (Related document(s) 43)
(Lakas, WM) (Entered: 05/22/2006)
- 318 5/22/2006 Stipulation and Order Regarding Rejection of Lease with P&P
ENTERPRISES LIMITED LIABILITY COMPANY (Affects USA
COMMERCIAL MORTGAGE COMPANY) (Lakas, WM) (Entered:
05/22/2006)
- 356 5/24/2006 Order Approving Verified Petition (Related document(s) 284 Verified
Petition, filed by Creditor GARY L KANTOR, Creditor 401(K) PROFIT
SHARING PLAN, LYNN KANTOR, Creditor TRUSTEE OF KANTOR
NEPHROLOGY CONSULTANTS, LTD, Creditor LYNN KANTOR.)
(Lakas, WM) (Entered: 05/24/2006)
- 357 5/24/2006 Order Approving Appointment of Nevada Counsel (Related document(s)
286 Designation of Local Counsel, filed by Creditor GARY L KANTOR,
Creditor GARY L. KANTON, M.D., TRUSTEE KANTOR NEPHROLOGY
CONSULTANTS, LTD., Creditor 401(K) PROFIT SHARING PLAN, LYNN
KANTOR, Creditor LYNN KANTOR.) (Lakas, WM) (Entered: 05/24/2006)
- 358 5/24/2006 Order Approving Verified Petition (Related document(s) 288 Verified
Petition, filed by Creditor GARY L KANTOR, Creditor GARY L. KANTON,
M.D., TRUSTEE KANTOR NEPHROLOGY CONSULTANTS, LTD.,
Creditor 401(K) PROFIT SHARING PLAN, LYNN KANTOR, Creditor
LYNN KANTOR.) (Lakas, WM) (Entered: 05/24/2006)
- 359 5/24/2006 Order Approving Appointment of Nevada Counsel (Related document(s)
290 Designation of Local Counsel, filed by Creditor GARY L KANTOR,
Creditor GARY L. KANTON, M.D., TRUSTEE KANTOR NEPHROLOGY
CONSULTANTS, LTD., Creditor 401(K) PROFIT SHARING PLAN, LYNN
KANTOR, Creditor LYNN KANTOR.) (Lakas, WM) (Entered: 05/24/2006)
- 370 5/26/2006 Stipulation and Order Regarding Debtor's Monthly Operating Reports
(Affects All Debtors) (Lakas, WM) (Entered: 05/26/2006)
- 411 5/31/2006 Stipulation and Order Re: Extending Time to File Responsive Papers
(Related document(s)194 Miscellaneous Motion, filed by Interested Party
GRABLE L RONNING, Interested Party THE WILD WATER LIMITED

- PARTNERSHIP, Interested Party CROSBIE B. RONNING, Interested Party THE BOSWORTH 1988 FAMILY TRUST
- 472 6/5/2006 Supplemental Order Establishing Case Management Procedures (Affects All Debtors) (Related document(s) 274 Order.) (Lakas, WM) (Entered: 06/05/2006)
- 474 6/5/2006 Order Granting Debtor's Application to Employ and Retain RAY QUINNEY & NEBEKER P.C. as Counsel for All Debtors) (Related document(s) 23) (Lakas, WM) (Entered: 06/05/2006)
- 475 6/5/2006 Order Granting Debtor's Application to Employ and Retain SCHWARTZER & MCPHERSON LAW FIRM as Counsel for All Debtors) (Related document(s) 21) (Lakas, WM) (Entered: 06/05/2006)
- 486 6/6/2006 Order Approving Verified Petition (Related document(s) 453 Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 487 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 454 Designation of Local Counsel, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 488 6/6/2006 Order Approving Verified Petition (Related document(s) 455 Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 489 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 456 Designation of Local Counsel, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 490 6/6/2006 Order Approving Verified Petition (Related document(s) 457 Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 491 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 458 Designation of Local Counsel, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 492 6/6/2006 Order Approving Verified Petition (Related document(s) 459 Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 493 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 460 Designation of Local Counsel, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 06/06/2006)
- 494 6/6/2006 Order Approving Verified Petition (Related document(s) 19 Verified Petition, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (Lakas, WM) (Entered: 06/06/2006)
- 495 6/6/2006 Order Approving Appointment of Nevada Counsel (Related

document(s) 20 Designation of Local Counsel, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (Lakas, WM) (Entered: 06/06/2006)

496 6/6/2006 Order Approving Verified Petition (Related document(s) 332 Verified Petition, filed by Creditor LOU O. MALDONADO.) (Lakas, WM) (Entered: 06/06/2006)

497 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 333 Designation of Local Counsel filed by Creditor LOU O. MALDONADO.) (Lakas, WM) (Entered: 06/06/2006)

498 6/6/2006 Order Approving Verified Petition (Related document(s) 426 Verified Petition, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (Lakas, WM) (Entered: 06/06/2006)

499 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 427 Designation of Local Counsel, , filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (Lakas, WM) (Entered: 06/06/2006)

500 6/6/2006 Order Approving Verified Petition (Related document(s) 428 Verified Petition, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (Lakas, WM) (Entered: 06/06/2006)

501 6/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 429 Designation of Local Counsel, , filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (Lakas, WM) (Entered: 06/06/2006)

529 6/8/2006 Order Approving Verified Petition (Related document(s) 419 Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.) (Lakas, WM) (Entered: 06/08/2006)

530 6/8/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 420 Designation of Local Counsel, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.) (Lakas, WM) (Entered: 06/08/2006)

559 6/9/2006 Order Granting Motion for Order Authorizing the Return to Investors of Certain Escrowed Funds Intended for the BUNDY CANYON PROJECT (Related document(s) 68) (Lakas, WM) (Entered:

- 06/09/2006)
- 698 6/19/2006 Stipulation and Order re Extending Time to File Responsive Pleadings (Related document(s) 575 Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC, 588 Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC, 592 Miscellaneous Motion, , filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Holmes, DH) (Entered: 06/19/2006)
- 699 6/19/2006 Order Denying Motion for Order Authorizing return of Non-invested funds of JASPER BENINCASA JR. AND FLOCERFIDA BENINCASA (Related document(s) 610) (Holmes, DH) (Entered: 06/19/2006)
- 700 6/19/2006 Order Approving STUTMAN, TREISTER & GLATT P.C. Employment Application (As Amended) (Related document(s) 280) (Holmes, DH) (Entered: 06/19/2006)
- 702 6/19/2006 Order Denying Motion for Order Authorizing Reimbursement of Due Diligence Expenses of Potential Post-petition Lender [Affects all Debtors] (Related document(s) 171) (Holmes, DH) (Entered: 06/19/2006)
- 703 6/19/2006 Order Authorizing the Employment and Retention of LEWIS AND ROCA LLP as Counsel for the Creditors' Committee (Related document(s) 438) (Holmes, DH) (Entered: 06/19/2006)
- 738 6/20/2006 Order Re Application of THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY to Employ GORDON & SILVER, LTD. (Related document(s) 378) (Lakas, WM) (Entered: 06/20/2006)
- 739 6/20/2006 Order Authorizing OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to Employ SHEA & CARLYON, LTD. as its Special Nevada Counsel Effective May 10, 2006 (Related document(s) 303) (Lakas, WM) (Entered: 06/20/2006)
- 747 6/20/2006 Order Authorizing the Employment of HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC as Debtor's Real Estate Appraiser (Related document(s) 172) (Lakas, WM) (Entered: 06/20/2006)
- 775 6/22/2006 Order Approving Application by THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, to Employ ORRICK, HERRINGTON & SUTCLIFFE, LLP NUNC PRO TUNC as of June 1, 2006 (Related document(s) 619) (Lakas, WM) (Entered: 06/22/2006)

- 776 6/22/2006 Order Approving Application Pursuant to FED R. BANKR. P. 2014(A) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI CONSULTING, INC. as Financial Advisors to THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC NUNC PRO TUNC as of June 9, 2006 (Related document(s) 659) (Lakas, WM) (Entered: 06/22/2006)
- 777 6/22/2006 Order Approving Application by THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, to Employ BECKLEY SINGLETON, CHTD. NUNC PRO TUNC as of June 9, 2006 (Related document(s) 622) (Lakas, WM) (Entered: 06/22/2006)
- 780 6/23/2006 Order Approving ALVAREZ & MARSAL, LLC Employment Application (Related document(s) 633) (Lakas, WM) (Entered: 06/23/2006)
- 796 6/26/2006 Order Authorizing Release of Excess Collateral for FRANKLIN/STRATFORD LOAN AND PAYMENT of the sale proceeds of 2.51 Acres Parcel to Petra, Inc. (Related document(s) 592) (Holmes, DH) (Entered: 06/26/2006)
- 801 6/27/2006 Order Denying Motion for Order Authorizing Return of Non-Invested Funds of GRABLE B. RONNING, THE WILD WATER LIMITED PARTNERSHIP, CROSBIE B. RONNING and THE BOSWORTH 1988 FAMILY TRUST (Related document(s) 194) (Lakas, WM) (Entered: 06/27/2006)
- 802 6/27/2006 Order Denying Motion for Order Authorizing Return of Non-Invested Funds of STANLEY ALEXANDER TRUST, DRS. STANLEY ALEXANDER and FLORENCE ALEXANDER (Related document(s) 155) (Lakas, WM) (Entered: 06/27/2006)
- 803 6/27/2006 Order Granting Joint Motion of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, and THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY Pursuant to 11 U.S.C. 105(a), 107(b)(3)(A) and 1103(c), for NUNC PRO TUNC Order Clarifying Requirement to Provide Access to Information, as Modified (Affects All Debtors) (Related document(s) 521) (Lakas, WM) (Entered: 06/27/2006)
- 816 6/29/2006 Order Approving Emergency Motion for Order Regarding PROJECT DISBURSEMENT GROUP, INC.'s Disbursement of Interest Payments to Debtor (Affects Debtor USA COMMERCIAL MORTGAGE COMPANY) (Related document(s) 324) (Lakas, WM) (Entered: 06/29/2006)
- 817 6/29/2006 Order Denying Motion to Remove FERTITTA ENTERPRISES, INC. as Member of OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS (Related document(s) 562) (Lakas, WM) (Entered: 06/29/2006)
- 825 7/5/2006 Order Approving Verified Petition (Related document(s)762 Verified

- Petition filed by Creditor Liberty Bank.) (Lakas, WM) (Entered: 07/05/2006)
- 826 7/5/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 824 Designation of Local Counsel filed by Creditor Liberty Bank.) (Lakas, WM) (Entered: 07/05/2006)
- 827 7/5/2006 Order Approving Verified Petition (Related document(s) 554 Verified Petition, filed by Creditor ANDREW WELCHER.) (Lakas, WM) (Entered: 07/05/2006)
- 828 7/5/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 823 Designation of Local Counsel filed by Creditor ANDREW WELCHER.) (Lakas, WM) (Entered: 07/05/2006)
- 829 7/6/2006 Order Approving Motion Authorizing Debtor, Pursuant To 11 U.S.C. 105 and 363(b)(1), To Accept Loan Payment Proceeds And Provide Partial Or Full Releases In Connection With The Sale Of Properties Securing Loans Originated By The Debtor To Third-Party Borrowers, And To Ratify Partial Releases Previously Provided By The Debtor (Affects USA COMMERCIAL MORTGAGE CO.) (Related document(s) 135) (Lakas, WM) (Entered: 07/06/2006)
- 835 7/6/2006 Order Re Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing (Affects All Debtors) (Related document(s) 588) (Lakas, WM) (Entered: 07/06/2006)
- 836 7/6/2006 Order Granting Debtors' Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients (Affects All Debtors) (Related document(s) 173) (Lakas, WM) (Entered: 07/06/2006)
- 840 7/6/2006 Order Approving Verified Petition (Related document(s) 830 Verified Petition, filed by Creditor USA INVESTMENT PARTNERS, LLC, Creditor JOSEPH MILANOWSKI, Creditor THOMAS HANTGES.) (Lakas, WM) (Entered: 07/06/2006)
- 841 7/6/2006 Order Approving Verified Petition (Related document(s) 831 Verified Petition, filed by Creditor USA INVESTMENT PARTNERS, LLC, Creditor JOSEPH MILANOWSKI, Creditor THOMAS HANTGES.) (Lakas, WM) (Entered: 07/06/2006)
- 842 7/6/2006 Order Approving Verified Petition (Related document(s) 832 Verified Petition, filed by Creditor USA INVESTMENT PARTNERS, LLC, Creditor JOSEPH MILANOWSKI, Creditor THOMAS HANTGES.) (Lakas, WM) (Entered: 07/06/2006)
- 843 7/6/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 834 Designation of Local Counsel,, filed by Creditor USA INVESTMENT PARTNERS, LLC, Creditor JOSEPH MILANOWSKI, Creditor THOMAS HANTGES.) (Lakas, WM) (Entered: 07/06/2006)
- 857 7/10/2006 Stipulation and Order Continuing Hearing on Debtors' Application for Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professional and Extending Time to File Responsive Pleadings (Affects all Debtors) (Related document(s) 570 Miscellaneous Application, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.)

- (Hannan, KS) (Entered: 07/10/2006)
- 886 7/18/2006 Order Re AMESBURY CONDOMINIUMS, BOISE/GOWAN 93, LLC and HFA (Affects Debtor USA COMMERCIAL MORTGAGE COMPANY, Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, and Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC) (Related document(s) 592 Miscellaneous Motion,, filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 07/18/2006)
- 892 7/19/2006 Order Preliminarily Denying DIRECT LENDERS' Motion For Relief From the Automatic Stay (Affects USA COMMERCIAL MORTGAGE) and Continuing Hearing to August 4, 2006 (Affects USA COMMERCIAL MORTGAGE CO.) (Related document(s) 208) (Lakas, WM) (Entered: 07/19/2006)
- 908 7/20/2006 Ex Parte Order Pursuant to Rule 2004, Federal Rules of Bankruptcy Procedure, for Examination of Debtor's PMK(S) (Related document(s) 848) (Lakas, WM) (Entered: 07/20/2006)
- 938 7/21/2006 Order Granting Application by Debtor and Debtor-in-Possession for Authorization to Retain and Employ DAVID W. HUSTON as Special Conflicts Counsel Under General Retainer (Affects USA Commercial Mortgage) (Related document(s) 883) (Lakas, WM) (Entered: 07/21/2006)
- 939 7/21/2006 Order Vacating Deadlines to File Proofs of Claim Contained in Notices of Chapter 11 Bankruptcy Case (Affects All Debtors) (Related document(s) 41 Amended Meeting of Creditors Chapter 11.) (Lakas, WM) (Entered: 07/21/2006)
- 946 7/24/2006 Order Approving Agreement with Investment Partners (Affects All Debtors) (Related document(s) 575) (Lakas, WM) (Entered: 07/24/2006)
- 947 7/24/2006 Order Granting Motion to Permit Appearance of Government Attorneys (Related document(s) 812) (Lakas, WM) (Entered: 07/24/2006)
- 966 7/25/2006 Order Approving Verified Petition (Related document(s) 896 Verified Petition, filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP.) (Lakas, WM) (Entered: 07/25/2006)
- 967 7/25/2006 Order Approving Verified Petition (Related document(s) 895 Verified Petition filed by Other Prof. MARC A. LEVINSON.) (Lakas, WM) (Entered: 07/25/2006)
- 968 7/25/2006 Order Approving Verified Petition (Related document(s)788 Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC.) (Lakas, WM) (Entered: 07/25/2006)
- 969 7/25/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 789 Designation of Local Counsel filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP.) (Lakas, WM) (Entered: 07/25/2006)
- 970 7/25/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 789 Designation of Local Counsel filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP.) (Lakas, WM) (Entered: 07/25/2006)

- 971 7/25/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 789 Designation of Local Counsel filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP.) (Lakas, WM) (Entered: 07/25/2006)
- 972 7/25/2006 Order Approving Verified Petition (Related document(s) 898 Motion to Appear Pro Hac Vice filed by Creditor Standard Property Development, LLC.) (Lakas, WM) (Entered: 07/25/2006)
- 973 7/25/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 901 Designation of Local Counsel filed by Creditor Standard Property Development, LLC.) (Lakas, WM) (Entered: 07/25/2006)
- 974 7/25/2006 Order Approving Continued Use of Cash Through August 6, 2006 Pursuant to Revised Budget (Affects All Debtors) (Related document(s) 407) (Lakas, WM) (Entered: 07/25/2006)
- 977 7/26/2006 Order Approving Verified Petition (Related document(s) 645 Verified Petition, filed by Creditor ALBERT LEE.) (Lakas, WM) (Entered: 07/26/2006)
- 978 7/26/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 729 Designation of Local Counsel filed by Creditor ALBERT LEE.) (Lakas, WM) (Entered: 07/26/2006)
- 979 7/26/2006 Order Approving Verified Petition (Related document(s) 762 Verified Petition filed by Creditor Liberty Bank.) (Lakas, WM) (Entered: 07/26/2006)
- 980 7/26/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 824 Designation of Local Counsel filed by Creditor Liberty Bank.) (Lakas, WM) (Entered: 07/26/2006)
- 981 7/26/2006 Order Approving Verified Petition (Related document(s) 912 Motion to Appear Pro Hac Vice filed by Creditor Standard Property Development, LLC.) (Lakas, WM) (Entered: 07/26/2006)
- 982 7/26/2006 Order Approving Appointment of Nevada Counsel (Related document(s) 935 Designation of Local Counsel filed by Creditor Standard Property Development, LLC.) (Lakas, WM) (Entered: 07/26/2006)
- 1058 8/1/2006 Stipulation and Order regarding Rejection of Lease with S&J ENTERPRISE INVESTMENTS INC [Affects USA COMMERCIAL MORTGAGE COMPANY] (Holmes, DH) (Entered: 08/01/2006)
- 1126 8/8/2006 Order Regarding Imposition of Sanctions (Related document(s) 1100 Opposition, filed by Creditor RICHARD MCKNIGHT.) (Lakas, WM) (Entered: 08/08/2006)
- 1128 8/8/2006 Order Granting Debtors' Amended Motion for Authority, subject to advance approval by NEVADA MORTGAGE LENDING DIVISION, for FERTITTA ENTERPRISES or its Affiliate to provide an additional advance for the RIO RANCHO EXECUTIVE PLAZA LOAN serviced by Debtor USA COMMERCIAL MORTGAGE COMPANY (Affects Debtor COMMERCIAL MORTGAGE COMPANY and Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC). (Related document(s) 1103) (Perea, EG) (Entered: 08/08/2006)
- 1129 8/9/2006 Stipulation and Order Regarding Extension of Time to Assume or Reject Lease with Pecos Professional Park Limited Partnership (Affects USA Commercial Mortgage Company) (Hannan, KS) (Entered: 08/09/2006)
- 1130 8/9/2006 Stipulation and Order Regarding Extension of Time to Assume or Reject

- Lease with Haspinov, LLC (Affects USA Commercial Mortgage Company) (Hannan, KS) (Entered: 08/09/2006)
- 1137 8/11/2006 Order Granting (1) Application by Debtor and Debtor in Possession for Authorization to Retain and Employ Schwartz & McPherson Law Firm as Counsel Under General Retainer; (2) Debtor's Application to Employ and Retain Ray Quinney & Nebeker P.C. as Counsel for All Debtors; (3) Debtors' Motion for Order Authorizing (1) The Employment and Retention of Mesirow Financial Interim Management, LLC as Crisis Managers for the Debtors, and (11) The Designation of Thomas J. Allison of Mesirow Financial Interim Management, LLC as Chief Restructuring Officer for the Debtors and the Employment of Certain Temporary Employees (Related document(s) 23 Application to Employ filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, 21 Application to Employ filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, 6 Application to Employ, , filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (Hannan, KS) (Entered: 08/11/2006)
- 1138 8/11/2006 Order Approving Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Sierra Consulting Group, LLC as Financial Advisors to the Official Unsecured Creditors' Committee for USA COMMERCIAL MORTGAGE COMPANY (Related document(s) 878) (Hannan, KS) (Entered: 08/11/2006)
- 1139 8/11/2006 Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to August 31, 2006 (Affects All Debtors) (Lakas, WM) (Entered: 08/11/2006)
- 1171 8/21/2006 Order Denying Motion From Automatic Stay Filed by ROLLAND P WEDDELL and SPECTRUM FINANCIAL GROUP (Effects USA COMMERCIAL MORTGAGE COMPANY) (Related document(s) 863) (Johnson, DK) (Entered: 08/21/2006)
- 1184 8/24/2006 Order (A) Granting (i) Debtors' Motion to Distribute Funds; (ii) Debtors' Hold Funds Motion and (iii) the Compel Motion, and (B) Denying (i) the Lift Stay Motion and (ii) MCKNIGHT Motion (Affects USA COMMERCIAL MORTGAGE, USA CAPITAL DIVERSIFIED TRUST DEED FUND, and USA CAPITAL FIRST TRUST DEED FUND) (Related document(s) 336, 847, 173, 208, 215) (Lakas, WM) (Entered: 08/24/2006)
- 1199 8/29/2006 Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Affects All Debtors) (Related document(s) 570) (Lakas, WM) (Entered: 08/29/2006)
- 1200 8/29/2006 Stipulated Order Re STANDARD PROPERTY DEVELOPMENT's Motion for Relief from Automatic Stay (Affects USA COMMERCIAL MORTGAGE COMPANY and USA CAPITAL FIRST TRUST DEED FUND) Hearing scheduled 9/28/2006 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg. (Related document(s) 903 Motion for Relief from Stay, filed by Creditor Standard Property Development, LLC.) (Lakas, WM) (Entered: 08/29/2006)
- 1223 8/31/2006 Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006 (Affects All Debtors) (Lakas, WM) (Entered: 08/31/2006)
- 1278 9/14/2006 Order Sustaining Omnibus Objection of the OFFICIAL COMMITTEE OF

- EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to Claims Based on Prepetition Equity Security Holders (Affects Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC and Claimants CONCETTA CARNICELLI, JOSEPH GRGURICH, FRIEDA MOON, LOUIE and CHARLOTTE POLANCO, ROCCO J ROCCO, MARGARET VALLI, SHARON C VAN ERT and HEINRICH RICHARD and BRIGITTE S WEBER) (Related document(s)1066 Objection to Claim, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Stiles, TE) (Entered: 09/14/2006)
- 1279 9/14/2006 Order Sustaining Omnibus Objection of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to Misfiled Claims (Affects Debtor USA CAPITAL FIRST TRUST DEED FUND LLC and Claimants MELANIE COWAN, ROSS DELLER, BRENDA FALVAI, FRIEDA MOON, EDWARD J and DARLENE A QUINN and SHARON C VAN ERT) (Related document(s)1064 Objection to Claim, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (Stiles, TE) (Entered: 09/14/2006)
- 1280 9/14/2006 Order Setting Deadline to File Proofs of Claim and Proofs of Interest (Affects All Debtors) (Stiles, TE) (Entered: 09/14/2006)
- 1280 9/14/2006 Order Setting Deadline to File Proofs of Claim and Proofs of Interest (Affects All Debtors) (Stiles, TE) (Entered: 09/14/2006)
- 1283 9/14/2006 Second Amended Order Establishing Case Management Procedures (Affects All Debtors) (Stiles, TE) (Entered: 09/14/2006)
- 1284 9/14/2006 Order Authorizing Debtor USA COMMERCIAL MORTGAGE COMPANY to Grant Ordinary Course Releases (Affects USA COMMERCIAL MORTGAGE COMPANY) (Related document(s) 847) (Stiles, TE) (Entered: 09/14/2006)
- 1285 9/14/2006 Order Granting Application by Debtor and Debtor-in-Possession for Authorization to Forbear on Four HFA Loans (Affects USA COMMERCIAL MORTGAGE, USA CAPITAL DIVERSIFIED TRUST DEED FUND and USA CAPITAL FIRST TRUST DEED FUND) (Related document(s) 592) (Stiles, TE) (Entered: 09/14/2006)
- 1293 9/15/2006 Stipulated Order Re Proofs of Interest (Affects USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC and USA CAPITAL FIRST TRUST DEED FUND LLC) (Espinoza, LM) (Entered: 09/15/2006)