

## CASE INFORMATION PAGE

<b>Filing Date</b>	April 13, 2006
<b>Debtors Case Number (Jointly Administered)</b>	06-10725: USA Commercial Mortgage Company 06-10726: USA Capital Realty Advisors, LLC 06-10727: USA Capital Diversified Trust Deed Fund, LLC 06-10728: USA Capital First Trust Deed Fund, LLC 06-10729: USA Securities, LLC
<b>Where Filed</b>	Nevada (Las Vegas)
<b>Judge</b>	Hon. Linda B. Riegler
<b>Court Filed Documents</b>	<a href="http://www.bmccorp.net/master.asp?InfoType=5&amp;ClientID=113">http://www.bmccorp.net/master.asp?InfoType=5&amp;ClientID=113</a>
<b>Bankruptcy Court Website</b>	<a href="http://www.nvb.uscourts.gov">www.nvb.uscourts.gov</a>
<b>Attorneys for Debtors</b>	Ray, Quinney & Nebeker, PC Annette W. Jarvis 36 S. State Street, Suite 1400 PO Box 45385 Salt Lake City, UT 84145-0385 Phone: 801-532-1500 Fax: 801-532-7543 Email: <a href="mailto:ajarvis@rqn.com">ajarvis@rqn.com</a>  -and-  Schwartz & McPherson Law Firm Lenard E. Schwartz 2850 S. Jones Blvd, Suite 1 Las Vegas, NV 89146 Phone: 702-228-7590 Fax: 702-892-0122 Email: <a href="mailto:bkfilings@s-mlaw.com">bkfilings@s-mlaw.com</a>
<b>Debtors' Notice and Claims Agent</b>	BMC Group, Inc. 1330 E. Franklin Avenue El Segundo, CA 90245 Phone: 310-321-5555 Fax: 310-640-8071
<b>Debtors' Financial Advisor</b>	Mesirow Financial Interim Management, LLC
<b>U.S. Bankruptcy Court</b>	Foley Federal Building 300 Las Vegas Boulevard South Las Vegas, NV 89101

<b>Omnibus Hearing Dates Courtroom #1 Foley Federal Bldg 300 Las Vegas Blvd South Las Vegas, NV</b>	10/19/06 at 9:30 a.m. 10/30/06 at 9:30 a.m. 11/13/06 at 9:30 a.m. 11/28/06 at 9:30 a.m. 12/15/06 at 9:30 a.m. 1/03/07 at 9:30 a.m.
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